



यूको बैंक
सम्मान आपके विश्वास का



UCO BANK
Honours Your Trust



HO/Finance/Share/346/2024-25

Date: 27.03.2025

National Stock Exchange of India Ltd.

"Exchange Plaza"

Plot no. C/1, G Block

Bandra-Kurla Complex, Bandra (E)

Mumbai – 400 051

NSE Scrip Symbol: UCOBANK

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street, Fort,

Mumbai – 400 001

BSE Scrip Code: 532505

Madam/ Dear Sir,

Sub : Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Shares") by UCO Bank (the "Bank") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") (the "QIP").

We would like to inform that in respect of the QIP, the Capital Raising Committee of the Board of the Bank has, at its meeting held today i.e. March 27, 2025, approved the allotment of 583,600,803 Equity Shares to eligible qualified institutional buyers at the issue price of ₹34.27 per Equity Share, aggregating to ₹19,99,99,99,518.81 [Rupees One thousand nine hundred ninety-nine crore ninety-nine lakh ninety-nine thousand five hundred eighteen rupees and eighty-one paise] under the SEBI ICDR Regulations.

The QIP opened on March 24, 2025 and closed on March 27, 2025 and the same was intimated to you through our letters dated March 24, 2025 and closed on March 27, 2025, respectively.

Pursuant to the allotment of Equity Shares in the QIP, the paid – up equity share capital of the Bank stands increased from ₹1,19,55,95,81,760 comprising of 11955958176 equity shares to ₹1,25,39,55,89,790 comprising of 12539558979 equity shares of face value of ₹ 10 each.

The meeting of the Capital Raising Committee of the Board commenced at 10.15 PM and the meeting was concluded at 10.30 PM.

Further we enclose herewith the list of allottees who have been allotted more than 5 per cent of the Equity Shares of the Issue size marked as Annexure I.

We request you to take the above on the record, and the same be treated as compliance under applicable clause(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Yours sincerely,

For UCO Bank

(Vikash Gupta)
Company Secretary



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Annexure I

List of allottees who have been allotted more than 5 per cent of the Equity Shares of the Issue size

| Sr.no | Name of the Allottee | Number of Equity Shares allotted | % of the Issue Size | Category |
|-------|--|----------------------------------|---------------------|----------------------|
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 142012704 | 24.33% | Insurance Company |
| 2 | NATIONAL PENSION SYSTEM (NPS) TRUST | 73136541 | 12.53% | |
| 2A | NPS TRUST- A/C SBI PENSION FUND SCHEME - STATE GOVT | 1,42,01,270 | 2.43% | Other (Pension Fund) |
| 2B | NPS TRUST- A/C SBI PENSION FUND SCHEME E - TIER I | 1,42,01,270 | 2.43% | Other (Pension Fund) |
| 2C | NPS TRUST - A/C SBI PENSION FUND SCHEME - CORPORATE CG | 1,42,01,271 | 2.43% | Other (Pension Fund) |
| 2D | NPS TRUST A/C SBI PEN FUND SCH - CENTRAL GOVT | 1,42,01,270 | 2.43% | Other (Pension Fund) |
| 2E | NPS TRUST-A/C LIC PENSION FUND SCHEME - STATE GOVT | 97,75,313 | 1.67% | Other (Pension Fund) |
| 2F | NPS TRUST-A/C LIC PENSION FUND SCHEME - CENTRAL GOVT | 44,25,957 | 0.76% | Other (Pension Fund) |
| 2G | NPS TRUST- A/C ADITYA BIRLA SUN LIFE PENSION FUND | 21,30,190 | 0.37% | Other (Pension Fund) |
| 3 | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED | 7,10,06,352 | 12.17% | Insurance Company |
| 4 | SBI LIFE INSURANCE CO. LTD | 5,68,05,081 | 9.73% | Insurance Company |