

HO/Finance/Share/15/2023-24

Date: 25.04.2023

National Stock Exchange of India Ltd.

"Exchange Plaza"
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Scrip Symbol: UCObANK

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001
BSE Scrip Code: 532505

Madam/ Dear Sir

Notice of Board Meeting

Pursuant to Regulation 29, 50 and other applicable provisions of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby inform that meeting of the Board of Directors of the Bank will be held on Tuesday, 2nd May, 2023, *interalia*, to consider the following agenda :

1. Audited Financial Results (Standalone & Consolidated) of the Bank for the quarter and year ended on 31st March, 2023.
2. Recommendation of dividend, if any, for the year 2022-23, subject to approval from Reserve Bank of India.
3. Raising of equity capital during the financial year 2023-24 through various modes such as Follow on Public Offer (FPO), Qualified Institutions Placement (QIP), Preferential issue etc.

Further, in terms of UCO Bank Code of Conduct for prohibition of Insider Trading, the trading window for dealing in the securities of the Bank for the Directors, Designated employees and all Insiders would open for trading w.e.f Friday, 5th May 2023, the closure of which had already been announced by us beginning from 1st April, 2023 vide our letter no. HO/Finance/Share/233/2022-23 dated 29.03.2023.

Yours faithfully,

(N Purna Chandra Rao)
Company Secretary