

HO/Finance/Share/04/2023-24

Date: 04.04.2023

National Stock Exchange of India Ltd.

"Exchange Plaza"
Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Scrip Symbol: UCOBANK

National Securities Depository Ltd.

4th Floor Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai-400013

Central Depository Services (India) Ltd.

'A' Wing, 25th Floor, Marathon Futurex,
Mafatlal Mills Compounds,
N M Joshi Marg , Lower Parel (E)
Mumbai-400013

Madam/Dear Sir,

Submission of Statement pursuant to Chapter VIII of SEBI Operational Circular dated August 10, 2021

Pursuant to Clause 10.1 (a) of Chapter VIII of SEBI Operational Circular dated August 10, 2021, we enclose a statement as *Annexure I* containing details of the Bank's listed debt securities as per the format specified for the half year ended 31st March, 2023.

Kindly take the above information on record.

Yours faithfully,

PURNA
CHANDRARAO
NIBHANAPUDI
Date: 2023.04.04
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Digitally signed by
PURNA CHANDRARAO
NIBHANAPUDI
Date: 2023.04.04
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(N Purna Chandra Rao)
Company Secretary

Encl : *Annexure I*

Annexure I

Name of the issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any		Amount issued (Rs. Crore)	Amount outstanding (Rs. Crore)
						Put Option Details	Call Option Details		
UCO Bank	INE691A08054	28.06.2019	28.06.2029	9.644%	Yearly payment of Coupon	NA	NA	500	500
UCO Bank	INE691A08062	16.12.2019	16.12.2029	9.71%	Yearly payment of Coupon	NA	NA	500	500
UCO Bank	INE691A08070	22.03.2022	22.03.2032	8.51%	Yearly payment of Coupon	NA	22.03.2027*	400	400
UCO Bank	INE691A08088	31.03.2022	31.03.2032	8.51%	Yearly payment of Coupon	NA	31.03.2027*	100	100
UCO Bank	INE691A08096	17.03.2023	NA#	9.50%	Yearly payment of Coupon	NA	17.03.2028*	500	500

* Call option may be exercised by Bank on or after five years from the date of allotment or on any coupon date thereafter subject to RBI approval.

Perpetual