

**DETAILS OF TIER-II/ AT -I BONDS AND ITS RATING AS ON 31.08.2024**

Issue Description	Issue Date	Issue Size (Rs. in Cr.)	Maturity Date	Interest Payment Date	Ratings Assigned				Record Date for Redemption	Call Option Date	Debenture Trustee
					Rating Agency	Rating (Outlook)	Rating Agency	Rating (Outlook)			
<b>TIER-II / AT I Bonds (All Bonds are Listed on NSE WDM Segment)</b>											
<b>9.50% BASEL III Additional Tier I Bonds Series I</b> ISIN - INE691A08096	17.03.2023	500	Perpetual	17th March	Acuite	AA-(Stable)	Infomeric	AA-(Positive)	15 days prior to principal repayment and/ or call option due date	on or after 17.03.2028	IDBI TRUSTEESHIP SERVICES LTD
<b>9.644% Basel III Tier-II Bonds Series II</b> ISIN - INE691A08054	28.06.2019	500	28.06.2029	28th June	Acuite	AA(Stable)	India Rating	IND AA-(Positive)	15 days prior to principal repayment and/ or call option due date	No Call Option	
<b>9.71% Basel III Tier-II Bonds Series III</b> ISIN - INE691A08062	16.12.2019	500	16.12.2029	16th Dec	Acuite	AA(Stable)	India Rating	IND AA-(Positive)	15 days prior to principal repayment and/ or call option due date	No Call Option	
<b>8.51% Basel III Tier-II Bonds Series IV</b> ISIN - INE691A08070	22.03.2022	400	22.03.2032	22nd Mar	India Rating	IND AA-(Positive)	-	-	15 days prior to principal repayment and/ or call option due date	on or after 22.03.2027	Centbank Financial Services Ltd.
<b>8.51% Basel III Tier-II Bonds Series V</b> ISIN - INE691A08088	31.03.2022	100	31.03.2032	31st Mar	India Rating	IND AA-(Positive)	CARE	AA-(Positive)	15 days prior to principal repayment and/ or call option due date	on or after 31.03.2027	
Email address for investor grievance redressal of UCO Bank : hosgr.calcutta@ucobank.co.in ; hoacs.calcutta@ucobank.co.in Contact Person of DT : Ms Nayana Taware (nayana.taware@idbitrustee.com); Ms Jaya Tiwari (jaya.tiwari@cfsi.in)											