



HO/Finance/Share/186/2021-22

Date: 22.03.2022

**National Stock Exchange of India Ltd.**  
"Exchange Plaza"  
Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051  
**NSE Scrip Symbol: UCOBANK**

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai – 400 001  
**BSE Scrip Code: 532505**

Madam/Dear Sir

**Sub : Allotment of 8.51% BASEL III Tier II Bond of Rs.400 crore**

**Ref : Our letter no. HO/Finance/Share/55/2021-22 dated 23.06.2021**

With reference to the captioned subject, we inform that Bank has successfully raised Rs.400 crore through Private Placement of BASEL III Compliant Tier II Bonds. Details of the same are as under :

SN	Particulars	Details
1	Security description	8.51% BASEL III Compliant Unsecured Redeemable Taxable Tier II Bond of Rs.400 crore
2	Series	IV
3	ISIN	INE691A08070
4	Face Value	Rs.1,00,00,000/- (One crore)
5	No. of Bond Allotted	400
6	Capital Raised	Rs.400,00,00,000/- (Four hundred crore)
7	Tenor	10 years
8	Date of Allotment	22.03.2022
9	Maturity Date	22.03.2032

The said bond will be listed on the WDM segment of NSE.

We request to take the above information in compliance with SEBI (LODR) Regulations, 2015 and SEBI (NCS) Regulations, 2021.

Yours faithfully,

  
(N Purna Chandra Rao)  
Company Secretary



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