

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ASHUTOSH BIPIN ARORA.
66, JAIPRAKASH NAGAR,
GOREGOAN,
,MUMBAI.
400063

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:10200-1201020000006074

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

R V CHAR
NO 183 1ST BLOCK EAST
JAYANAGAR
BYRASANDRA,BANGALORE
560011

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:10600-1201060000745577**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SHASHIKANT NARSIDAS MAJETHIYA HUF
601 WESTERN VIEW APPT
OPP BHULKA BHAVAN SCHOOL
ADAJAN,SURAT
395009

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:10600-1201060002909106**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SAHIL GOEL
10/15 SHAKTI NAGAR
MALKA GANJ
,DELHI
110007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:10600-1201060002913182**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ABHA UDAY NADKARNI
2,VAIBHAV BLDG
LINKING ROAD EXTN,
SANTACRUZ WEST,MUMBAI
400054

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:10900-1201090005042671**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MANISH SAHLOT HUF .
F-5/13 SUNDER MILAN CHS
SUNDER NAGAR
MALAD (WEST),MUMBAI
400064

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:10900-1201090005546725

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

AGRI IMPORT AND EXPORT LIMITED
26 SHAKESPEARE SARANI,
CAMAC STREET
KOLKATA, KOLKATA
700017

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:10900-1201090006415579**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHASHI ARORA .
R-13 SECOND FLOOR RAJOURI
GARDEN WEST
.DELHI
110027

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:10900-1201090006822763**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

LEENA ASHIT GALA .
B/22,SHANTI NIKETAN,
OPP SARDAR PATEL
ANDHERI (W),MUMBAI
400058

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:10900-1201090007458403**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SHWETA SACHIN CHHITTARKA .
I-002 MAYURESH PARK LAKE ROAD
NEAR HIND RECTIFIER
BHANDUP WEST, MUMBAI
400078

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:10900-1201090008510331**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MAHENDRA GUJARATHI .
BUNGLOW NO 1
MODEL COLONY
NASIK,NASHIK
422005

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:10907-1201090700217139**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

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Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

AGRO AUTO FORGINGS (BARODA) PVT. LTD.
11, SEVAKNAGAR,
B/H, G E B OFFICE,
RACE COURSE CIRCLE,,BARODA
390007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:11300-1201130000234764**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

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Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

AYUSH JAIN
K-70 GALI NO-5 LAXMI NAGAR
EAST DELHI, DELHI
110092

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:12400-1301240003315733

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ROHAN GOEL
C/O 880 SECTOR-12
ARYA NAGAR TATVAM VILLA
AMBALA AMBALA NEAR DHAWAN HOSP,AMBALA
133001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:12400-1301240004033008**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RUSTOM JAMSHED DESAI
C-62 S/F ANAND NIKETAN
CHANAKYA PURI, NEW DELHI
110021

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:12400-1301240004517590

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MAMTA DHARMESH MEHTA
1004, SHREE-TOWER, LINK ROAD
OPP-Don Bosco School, Above
LINK VIEW HOTEL, BORIVALI (W), MUMBAI
400091

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:12900-1201290000043259**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAVINDRA MADHUKAR KULKARNI
NO 15 SARVATRA CO-OP HSC
NEAR KRISHNA HOSPITAL
PAUD ROAD,PUNE
411038

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:14400-1301440000681211**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

NIVEDITA .
H NO-561
ANSARI ROAD
NORTH CIVIL LINES, MUZAFFARNAGAR
251001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:14400-1301440002055030**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHAH DINABEN DILIPBHAI
B-14, PULIN TENAMENT
V-1
NARODA, AHMEDABAD
382330

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:15200-1301520000022137**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAMILABEN PARESH CHAUDHARI
46, SAURASHTRA,
VISHVAKARMA SOCIETY,
MANEKBAUG, AMBAWADI, AHMEDABAD
380015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:15200-1301520000188295**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SAVITABEN DINESHBHAI CHAUDHARI
46 ,
SAURASHT VASHVA KARMA SOCIETY,
MANEK BAG ,,AHMEDABAD
380015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:15200-1301520000188316**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

POOJA SHROFF
18, NEW ROAD
ALIPORE
,KOLKATA
700027

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:16000-1201600000019500**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PRIYANKA KANOI
18, NEW ROAD
ALIPORE
,KOLKATA
700027

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:16000-1201600000019608**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

J F C BUSINESS LIMITED
2, CHURCH LANE
,KOLKATA
700001

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:16000-1201600000019802

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

GIRISH THAKORLAL NANAVATI
A/91,GALAXY APPT
OPP GRAND BHAGWATI
BODAKDEV,AHMEDABAD
380054

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:16700-1301670000796295**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DEVI PRADIP DADIA
C-21 INDRAPRASTH 6TH FLOOR
RAIYA ROAD
,RAJKOT
360007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:18000-1201800000218360**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SUMIR MukTIKUMAR CHOKSHI
74, GANDHIPARK,
BESIDE SANGAM SOCIETY,
HARNI ROAD, BARODA
390022

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:18700-1301870000128732**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

To

SHEELA GEHLOT
1/7, SARVAPRIYA VIHAR
,NEW DELHI
110016

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:18902-1201890200003762**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SANJAY K. JAIN
5 - 524/203
NEELKANTH HOUSE
SHAKARPUR, DELHI
110092

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:19101-1201910100084124**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MANOJ KUMAR BANSAL
B 202 PEARL GATEWAY TOWERS
SECTOR 44 NOIDA SECTOR 37
,NOIDA
201303

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:19101-1201910103636922**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

JAGDISH JAMNADAS GULWANI(HUF)
SHREE SADGURU VATIKA,FLAT NO.
B-102,2,MARUTI NAGAR,NR.AIR
PORT ROAD,OPP.RACE COURSE PARK,RAJKOT
360002

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:19800-1201980000099480**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email:umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PREETIBEN JAMNADAS GULWANI
SHREE SADGURU VATIKA,
FLAT NO-B/102,AIR PORT ROAD,
OPP-RACE COURSE PARK,,RAJKOT
360001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:19800-1201980000105501**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email:umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

THE AHMEDABAD EDUCATION SOCIETY
UNIVERSITY ROAD
NAVRANGPURA
,AHMEDABAD
380009

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:20800-1302080000513755**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

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Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHREEKRISHNA VINAYAK DESHPANDE
SHANTISHEELA SOCIETY ,
76/31 LAW COLLEGE ROAD ,
,PUNE
411004

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:22600-1202260000112909**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

LEENA DAYAMAY KASHYAP
K-2 FLORA CITY MAMA SAHEB
KHANDGE NAGAR OPP. CRPF CAMP
TALEGAON DABHADE,TALEGAON, PUNE
410507

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:23000-1202300000798856**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DAYAMAY AJITLAL KASHYAP
K-2 FLORA CITY MAMA SAHEB
KHANDGE NAGAR OPP. CRPF CAMP
TALEGAON DABHADE,TALEGAON, PUNE
410507

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:23000-1202300000819461**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ANANT NEVATIA
60/1 CHOWRINGHEE ROAD
ALEXENDER COURT FLAT - 33
.,KOLKATA
700020

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:23000-1202300001152561**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ANANT NEVATIA HUF .
ALEXANDER COURT FLAT NO.33
60/1 CHOWRINGHEE ROAD
.,KOLKATA
700020

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:23000-1202300001153715

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

LAKSHMAN KANORIA
33 ALEXANDRA COURT
60/1 CHOWRINGHEE ROAD
.,KOLKATA
700020

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:23000-1202300001153772**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

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Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

ANISHA MANDHANA
D-11 GANGA JYOTI SOCIETY
BANGUR NAGAR GOREGAON WEST
MOTILAL NAGAR, MUMBAI
400104

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:23000-1202300001154841**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHALINI AGARWAL
87/104 JYOTISH ROY ROAD
SECOND FLOOR
,KOLKATA
700053

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:23000-1202300001156091**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

REENA DHOLE
C-22 CENTRAL PARK A K ROAD
NEAR CHAKALA CAURCH
ANDHERI EAST, MUMBAI
400093

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:23000-1202300001157023

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

POONAM MITTAL
A-108 SECTOR 23 NOIDA
GAUTAM BUDDHA NAGAR
UTTAR PRADESH,NOIDA
201301

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:23000-1202300001164248**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

DAYALJI VITHALDAS THAKKER
501, EKNATH APT. NX.
M. G. ROAD,
MULUND (WEST), MUMBAI
400080

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:23400-1302340000366011**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KALAVATIBEN LAXMICHAND THAKKAR
4,
ATMA DARSHAN SOCIETY BHATTA
PALDHI, AHMEDABAD
380007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:23400-1302340000418059**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

To

S.S. KOHLI
J -170, RAJOURI GARDEN
,NEW DELHI
110027

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:24200-1202420000003410**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

IKNOOR TECHNOLOGY PRIVATE LIMITED
AE-1, TAGORE GARDEN
,NEW DELHI
110027

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:24200-1202420000013655

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

DHAIRYA VIPUL PARIKH
VENUS BLDG 6TH FLR PLOT NO 506
AZAD ROAD BEHIND FIRE STATION
VILE PARLE EAST, MUMBAI
400057

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:24700-1202470000530259

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SHEELA KEWAL BABLANI
201 HAMMER SMITH IND EST
OFF SITALADEVI TEMPLE ROAD
MAHIM WEST, Mumbai
400016

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:25900-1302590001118455**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VANDANA JAIKISHAN ADVANI
201 HAMMER SMITH IND. ESTATE
SITLADEVI TEMPLE ROAD,
MAHIM WEST, Mumbai
400016

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:25900-1302590001373348**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DEEPAK RAMCHANDRA KILLAWALA
DUPLEX 04 PLOT NO 56 JAI HIND
SOCIETY N S ROAD NO 10 JVPD
SCHEME VILE PARLE WEST, Mumbai
400049

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:25900-1302590001427023

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DEEPAK BANSILAL BAJAJ HUF
103-B 10TH FLOOR HEERA PANNA
BLDG HAJIALI CORNER
,Mumbai
400026

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:25900-1302590001434102**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

POONAM GULATI
B-107 SHALEEMAR GARDAN 2
SAHIBABAD SAHIBABAD
,GHAZIABAD
201005

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:27500-1302750001583802**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

AMBRISH JAGDISHMITTAR KHOSLA
KHOSLA NIWAS
57, SUBHASH ROAD
VILE PARLE (EAST), MUMBAI
400057

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:28900-1202890000790963

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VEENA H. PARIKH
404 KINGS APTS.
NEXT TO CENTAUR TULIP HOTEL,
JUHU BEACH, JUHU TARA ROAD,,MUMBAI
400049

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:28900-1202890001190127**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHAILESH SATYENDRA PARIKH
60 JUHU SUPREME SHOPING
CENTRE GULMOHAR CROSS ROAD
NO- 09 JUHU SCHEME,MUMBAI
400049

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:28900-1202890001212363**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DILIP VITHALBHAI JOSHI
901, NANDKUMAR CHS,
NANDAPATKAR ROAD,
VILE PARLE (E), MUMBAI
400057

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:28900-1202890001313581**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PRAGNA BHARAT GOHIL
FLAT NO -9, 3RD FLOOR
PURAB APARMENT 42 RIDGE ROAD
OPP JAIN TEMPLE MALABAR HILL,MUMBAI
400006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:28900-1202890001405921**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PREET KAUR
4/4, A P SEN ROAD,
CHAR BAGH
,LUCKNOW
226001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:28900-1202890001480930**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KEKI VIRAF DEHNUGARA
A/24 2ND FLOOR
ALPAWALA BLDG.
STATION ROAD MAHIM, MUMBAI
400016

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:31500-1203150000217059

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

HEMANT CHANDRAKANT TAWDE
203 BHAVNA AVENUE
L M ROAD KANDER PADA
DAHISAR-W, MUMBAI
400068

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:33200-1203320005320040**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHAH NAMRA BHADRESHKUMAR
6 NAVSARJAN SOCIETY
NR BHIMJIPURA NAVA VADAJ
,AHMEDABAD
380013

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:33200-1203320009663330**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MAYANKUMAR CHANDULAL SHAH HUF .
BLOCK A FLAT 16 SATYAM CHS LTD
PRATISHTHA B/H SWINAGAR BLDG
SHYAMAL CORSS ROAD SATELLITE,AHMEDABAD
380055

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:33200-1203320010902877**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

WADTRU SYNTHETICS PVT LTD
19 Indus Court
A Road
Churchgate, Mumbai
400020

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:33300-1203330000064820**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

C K SHYAMASUNDAR
NO 89 4TH MAIN
1ST CROSS 1 ST BLOCK
BANASHANKARI 3RD STAGE,BANGALORE
560085

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:33300-1203330000383861**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

AMIN VISHAL RASENDRABHAI
B 2 AMIT APARTMENTS
OPP KALGI HOUSE
OLD SHARDA MANDIR CROSS RD, AHMEDABAD
380006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:33300-1203330000459780**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DIPIKA NITIN MEHTA
47 B LAD SOCIETY
NR JUDGES BUNGLOWS
BODAKDEV SATELITE,AHMEDABAD
380015

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:33300-1203330000672362

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

NITIN P MEHTA
47 B LAD SOCIETY
NR JUDGES BUNGLOWS
BODAKDEV SATELITE,AHMEDABAD
380015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:33300-1203330000672501**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VIMLABEN KANTIBHAI KHANDHAR
4 5 HAVELI BUNGLOWS
NR T V TOWER DRIVE IN ROAD
THALTEJ, AHMEDABAD
380054

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:33300-1203330000843835

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VIMLABEN KANTIBHAI KHANDHAR
4 5 HAVELI BUNGLOW
NR T V TOWER DRIVE IN RD
THALTEJ,AHMEDABAD
380054

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:33300-1203330000855737**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SHAH RAKESHBHAI KUSUMCHANDRA
106 SHANTNU FLATS
NAVRANGPURA
OPP CLASSIC GOLD HOTEL, AHMEDABAD
380006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:33500-1203350001073875**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MALTI MUKESH SHAH
B/802, SPRING VALLY APPT.
OPP : DOCTOR HOUSE
ELLISBRIDGE,AHMEDABAD
380006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:33800-1203380000026106**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MADHUKAR SHETH GENERAL WELFARE TRUST
603 - 604 ELIZABETH APTT
BALA SHETH MADHUKAR ROAD
ELPHISTON (W),MUMBAI
400013

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:34600-1203460000424020**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHRADDHA TIKMANI
NIHARIKA FLAT-204,
17/1C ALIPORE ROAD
,KOLKATA
700027

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:35000-1203500000796777**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ADITI KHEMKA
117 DR MEGHNAD SAR
NR LAKE KALIBARI
,KOLKATA
700029

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:35000-120350000847432**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DOLARKUMAR ROHITBHAI PATEL
11, SAHJANAND PARK,
KATHVADA TURNING SHOPPING,
NR. JAIN DERASAR, NARODA,,AHMEDABAD
382330

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:35100-1203510000038075

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHALU DHARIWAL
302 MERLIN VILLA
B/H CHIEF JUSTICE BUNGLOW
BODAKDEV, AHMEDABAD
380054

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:36000-1203600001611281

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

NEERU BANSAL
211, NEW DELHI HOUSE
27, BARAKHAMBHA ROAD
,DELHI
110001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:36800-1203680000026074**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SUPARNA BAKSI GANGULY
NO 302 BRIGADE LAVELLE 1
12/10 LAVELLE ROAD
BANGALORE, BANGALORE
560001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:37600-1203760000172743**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SEEMA GANJU MALIK
A-2601 LODHA BELLISSIMO
MINERVA ROAD N M JOSHI MARG
LOWER PAREL, MUMBAI
400011

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:37600-1203760000492741**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

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In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

AASTHA MALIK
A-2601 LODHA BELLISSIMO
MINERVA ROAD
N M JOSHI MARG LOWER PAREL,MUMBAI
400011

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:37600-1203760000543031**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

JIGNASA R .
NO 311 MINT STREET NEW NO 410
2ND FLOOR PARK TOWN
,CHENNAI
600003

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:40500-1304050000091318

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RELIANCE FINANCIAL LIMITED
4TH FLOOR PARIJAT HOUSE
MANJREKAR LANE
OFF DR E MOSES ROAD WORLI NAKA, Mumbai
400018

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:41400-1304140004533295**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RELIANCE SECURITIES LIMITED
11 TH FLOOR R-TECH IT PARK
WESTERN EXPRESS HIGHWAY
NIRLON COMPOUND GOREGAON (E), Mumbai
400063

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:41400-1304140007175288**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MOHIT VIRMANI
G-17/3 BLOCK G-17
MALVIYA NAGAR
,DELHI
110017

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:41400-1304140007318558**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RASHMI VAZE
14 JENKINS HOUSE
HENRY ROAD COLABA
,MUMBAI
400001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:41400-1304140007429058**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SUDHA VERMA
HNO-E 63 TRANSAYAMUNA
KALONI FES II
,AGRA
282006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:41400-1304140007631911**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

BHANUMATHI RASAPPA
NO 1 G 1 7TH EAST STREET
KAMARAJ NAGAR
THIRUVANMIYUR, CHENNAI
600041

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:41400-1304140007849319**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PRAVEENA GARG
602 ANH APTS A BLOCK
BAZAR GHAT RED HILLS
,HYDERABAD
500004

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:41400-1304140008009421**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MOHAN ADVANI
239 ANKUR APARTMENTS 7
IP EXTENSION PATPARGANJ
SHAKARPUR EAST DELHI, DELHI
110092

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:41400-1304140008047630**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MUKUNDAN RAJAGOPAL
FLAT NO 10 BHARAT CHS PLOT
NO 40 SECTOR 14 NEAR PKC
HOSPITAL VASHI NAVI MUMBAI,THANE
400703

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:41400-1304140008048503**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SARAN DAS JUNEJA
213-14 GUJRANWALA TOWN PA
DELHI-9
,DELHI
110009

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:41400-1304140008066651**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SANKARANARAYANI B
1538 11TH CROSS 13TH MAIN
BTM LAYOUT 2ND STAGE
BANNERGHATTA RAOD,BANGALORE
560076

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:41400-1304140008193729**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ZOEB BADAMIA
BADAMIA MANOR
OPPOSITE RACE COURSE
MAHALAXMI, MUMBAI
400034

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:41400-1304140008205642

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

AMRAW DEBI JAIN
C86 SECTOR 20 NEAR D M OFFICE
GAUTAM BUDDHA NAGAR NOIDA
,NOIDA
201301

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:41400-1304140008368626**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

CHARLI AGRAWAL
ASHOK NAGAR
AGRA ROAD
HATHRAS,HATHRAS
204101

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:41400-1304140008378968**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MADHU SAXENA
KALI MANDIR KE PEECHE MAHARANA
PRATAP NAGAR
,ETAH
207001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:41400-1304140008433507**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

BALAKRISHNAN R
FLAT NO 3D NO 30-134 RAJA
MANNAR SALAI K K NAGAR
KALAI GNAR KARUNANIDHI NAGAR, CHENNAI
600078

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:41400-1304140008435654

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DAKSHABEN SHANTILAL KALAL
B-220, FALGUN TENAMENT,
JODHPUR,AHMEDABAD
380015

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:41500-1204150000592927

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SAM MANECKSHAW PALIA
16,RUCHIR BUNGLOWS, OFF-
JUDGES BUNGLOWS ROAD, B/H-
IOC PETROL PUMP, BODAKDEV,,AHMEDABAD
380054

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:42200-1204220000167484**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

APARNA HOMES PRIVATE LIMITED
101, PARK STREET
SIDDHA POINT, 4TH FLOOR
,KOLKATA
700016

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:43800-1204380000015277**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

APARNA INTERNATIONAL PRIVATE LIMITED
15/1A, LOUDON STREET
GROUND FLOOR
,KOLKATA
700007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:43800-1204380000015401**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ALKA DUBEY
SMQ NO 129/4 N 4 AREA
402 AIR FORCE STATION
CHAKERI, KANPUR
208008

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:44700-1204470004535350

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

FALGUNI BRAHMGNA PATEL
E-5 JAL DARSHAN FLATS OPP.
NATRAJ CINEMA HK COLLEGE
ASHRAM ROAD AHMEDABAD,,AHMEDABAD
380009

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:44700-1204470007584561**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ADITI RAMKRISHNA JOSHI
BUILDING NO H1 FLAT NO B 36
SRIRANG SOCIETY NEAR
SHIV SENA OFFICE,THANE
400601

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:47200-1204720011390191**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

NISHANT SHYAMSUNDER KALSEKAR
11 3 95 RAJASHREE ASHISH
OPP GOLDEN PALACE DATAR
DAMALE COLONY BHANDUP EAST, Mumbai
400042

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:47200-1204720011954893**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

AMBRISH BHARAT DANI
119/123 DANI HOUSE NO-2
VITHALBHAI PATEL ROAD
,MUMBAI
400004

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:48400-1204840000294791**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PRATIBHA J DANI
DANI HOUSE NO-2,3RD FLOOR
119/123, V.P ROAD
GIRGAON,MUMBAI
400004

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:48400-1204840000298266**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

JAYKUMAR H DANI
DANI HOUSE NO-2
3RD FLOOR
119/123,V.P ROAD,GIRGAON,MUMBAI
400004

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:48400-1204840000298270**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

CANAKAPALLI BHAKTAVATSALA RAO
NEW NO 25, OLD NO 15
LAKSHMANAN STREET
MAHALINGAPURAM, NUNGAMBAKKAM, CHENNAI
600034

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:48800-1204880000106783

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KOODATHUMMURI EAPEN CHERIAN
NO.8A
15TH AVENUE, HARRINGTON ROAD
CHETPET, CHENNAI
600031

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:48800-1204880000151064

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PADMINI .
NO 1628, 8TH MAIN ROAD
3RD BLOCK
JAYANAGAR,BANGALORE
560011

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:48800-1204880000155890

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

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Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

S JANAKIRAMAN
F - 1B KASTURI VILLA NO 8
PARAMESWARI NAGAR SECOND STREET
ADYAR, CHENNAI
600020

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:48800-1204880000165022**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

HAPTIK INFOTECH PRIVATE LIMITED .
128 DAMJI SHAMJI UDYOG
BHAVAN VEERA DESAI RD
ANDHERI W, MUMBAI
400053

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:49400-1204940000286700**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SHREEGOPAL JUGALKISHORE BARASIA
10TH FLR SOONA VILLA-23
PERY CROSS RD
BANDRA -WEST,MUMBAI
400050

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:49400-1204940000291607**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KANIKA CHANNA
A62, ARYA NAGAR APPTS.,
PLOT NO.91, IP EXTN.,
PATPARGANJ,,DELHI
110091

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:55600-1205560000012673

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DAVID LEOLEX
50 SOWBAGYA NAGAR
1 STREET
THIRUNAGAR, MADURAI
625006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:56700-1205670001424544**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAM NIWAS MAHESWARI AND SONS HUF .
21E B.R.B BASU ROAD
3RD FLOOR ROOM NO-B
,KOLKATA
700001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:57800-1205780000014055**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SANGEETA SEKSARIA
28A, GARCHA 1ST LANE
KOLKATA MUNICIPAL CORP.
GARIAHAT, KOLKATA
700019

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:57800-1205780000019551

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RESHMA RAVISH SHETTY
2244, PHASE 3,
KOHINOOR CITY CHS,
KURLA WEST,,MUMBAI
400070

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:63900-1206390000002020**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

AYAANA PRANAM SHETTY
51 DREAM QUEEN CHS LTD
SVP ROAD ARYA SAMAJ
SANTACRUZ WEST,MUMBAI
400054

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:63900-1206390000002054**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RITESH NAVINCHANDRA MEHTA
506,THE SWING APARTMENT
MARVE ROAD,OPP.NUTAN SCHOOL
MALAD-W,Mumbai
400064

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:64200-1206420000094502**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VIJAY MADHAV PATE
FLAT NO A- 1002 REGALIYA
RESIDENCY NEAR ARIHANT
COLLEGE BAVDHAN BK PUNE,PUNE
411021

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:64200-1206420001975033**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SUNITA MEHRA
HOUSE NO -I-750 PALAM VIHAR
PALAM VIHAR
CHOMA(62) FARRUKHNAGAR GURGAON,GURGAON
122017

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:64200-1206420003341495**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SUNGROW INVESTMENT PRIVATE LIMITED
H NO 13/34
WEA
KAROL BAGH, NEW DELHI
110005

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:67300-1206730000026909**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

GIRISH HIRALAL SOMANI
B 38 SEVASHRAM SOC
BH ATMAJYOTI ASHRAM
ELLORA PARK, VADODARA
390023

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:70200-1207020000256902**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

GYAN CHAND
S/O RAM LAL
7 A SADAR BAZAR
WARD NO. 19,SRI GANGANAGAR
335001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:70800-1207080000003126**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VINOD KUMAR HUF
83-SHOP NO 83 NEW CLOTH MARKET
,SRI GANGANAGAR
335001

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:70800-1207080000021268

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RENUBALA .
W/O PREM PRAKASH
HOUSE NO.7 SADAR BAZAR
WARD NO. 24,SRI GANGANAGAR
335001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:70800-1207080000025258**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RITA AGGARWAL
7 A 33 JAWAHAR NAGAR
,SRI GANGANAGAR
335001

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:70800-1207080000045534

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SIDDHESHWAR MANMATH RUDRAKSHI
165/4A, RAILWAY LINE,
.,SOLAPUR
413001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:71000-1207100000069711**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KRISHNA DATTA CHOWDHURY
S-18, 1ST FLOOR
NEAR SANATAN DHARAM MANDIR
GREATER KAILASH PART-II,SOUTH DELHI
110048

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:75100-1207510000030913**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

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In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SUMITRA SRIVATHSAN
E-1301 MANTRI ELEGANCE,
NEAR SHOPPERS STOP, N S PALYA
BANNERGHATTA ROAD, BENGALURU
560076

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:76500-1207650000057402

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SURYARATAN JAMNADAS DAGA
5,TEMPLE ROAD,
CIVIL LINES
,NAGPUR
440001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:77800-1207780000011194**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PRATIK MUKASDAR
BEHIND GPO 306,
PANCHARATAN APPARTMENT,
GIRIPETH, NAGPUR,NAGPUR
440001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:77800-1207780000012831**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

USHA SURYARATAN DAGA
5, TEMPLE ROAD,
CIVIL LINES,
NAGPUR, NAGPUR
440001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:77800-1207780000017065**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ACHIEVERS PILLARS GRATUITY TRUST PRIVATE FUND
SADODAY COMPLEX, 6TH FLOOR,
CENTRAL AVENUE ROAD,
NAPUR, NAGPUR
440001

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:77800-1207780000022964

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

JIGNESHKUMAR PUNAMBHAI PATEL
P NO 4 SARJU TOWN,
NEAR JAGAT PUBLIC SCHOOL,
WATHODA,NAGPUR
440035

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:77800-1207780000024976**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MANISH SURESHCHANDRA MUTHA
MICRO PHARMA MEXICO GUILLERMO
GONZALEZ CAMARENA NO 900 E01F
PLAZA SANTA FE TORRE B 601 C01, CIUDAD DE MEXICO
1210

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:77800-1207780000024980

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

KAVITA KISHOR JOSHI
GHAR NO. 659, PENDKE SHASTRI
MARG, BEHIND BHOSLA VED SHALA,
NAWAB PURA, MAHAL, NAGPUR
440002

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:77800-1207780000025133**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ABHA KANODIA
PLOT NO. 9, JALVIHAR COLONY,
NEAR HINGNA T-POINT, RING ROAD
,NAGPUR
440016

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:77800-1207780000025741**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KHAGENDRA NATH SARKAR
LALPUR, RAILGATE, CHAKDAHA
CHAKDAH
,NADIA
741222

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:77800-1207780000030690**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

NIRMALA TANEJA
H NO D 1206 NIRALA EDAN PARK
AHIMSA KHAND 2 INDRAPURAN
,GHAZIABAD
201014

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:81600-1208160000028670**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KANNIAH KADARKARAI SERVAI
30 AMMAN KOIL STREET
NEW PERUNGALATHUR
,TAMBARAM
600063

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:81600-1208160000833969**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

JUHI VISHNOI
INDU FORTUNE FIELDS VILLA
184 PHASE 13
KPHB, HYDERABAD
500072

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:81600-1208160000928377

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MEENAKSHI SADASIVAN
B 102 RAJA PRAKRUTHI
APRT 4TH CROSS 10 E MAIN
ROAD JAYANAGAR 1ST BLOCK, BENGALURU
560011

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:81600-1208160001234660**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SARASWATHY PASUPATHY
NO 14 S R APT FLAT F3 IST FLR
11TH MN 37TH CROSS
4TH BLOCK JAYANAGAR,BENGALURU
560041

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:81600-1208160001250085**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email:umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

NALINI SHAILESH KAPADIA
3/42 NANIK NIVAS
91 BHULABHAI DESAI ROAD
MUMBAI, MUMBAI
400026

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300011-10508386**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SARASWATI S HEGDE
51 DREAM QUEEN CO OP HOS SOC LTD
V P ROAD OFF LINKING ORAD
BEHIND ARYA SAMAJ SANTACRUZ W,MUMBAI
400054

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300020-10226444**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

NIKUNJ JITENDRA KOTHARI
93 ASHOKA APTS
RUNGTA LANE
NAPEAN SEA ROAD,
400006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300020-10832435**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

JITENDRA HARIKRISHNA KOTHARI
93 ASHOKA APTS
RUNGTA LANE
NAPEAN SEA ROAD, MUMBAI
400006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300020-10832450**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

REKHA JITENDRA KOTHARI
93 ASHOKA APTS
RUNGTA LANE
NEPEAN SEA RD, MUMBAI
400006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300020-11343485**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RESHMA RAMACHANDRA RAO
21-A ANITA BHAUSAHEB
HIRE MARG
MALABAR HILL, MUMBAI
400006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300020-11349163**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

BINA HEMANG JARIWALA
91 PUSHPAK APARTMENT
31 ALTAMOUNT ROAD
CUMBALLA HILL, MUMBAI
400026

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300020-11662995**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

BHAIRAVI NITIN MEHTA
301 KRISHNA NIWAS BLDG NO 2 PLOT 9
SUVARNA NGR SOC N S ROAD NO 5
JVPD SCHEME VILE PARLE WEST, MUMBAI MAHARASHTRA
400056

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300020-11705015**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

R H KHANDWE
112 NEERAJA NAGAR
J. K. ROAD
BHOPAL,MADHYA PRADESH
462021

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300079-10478696**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

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This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

GONDWANA CLUB
SEMINARY HILLS
SEMINARY HILLS NAGPUR
NAGPUR, MAHARASHTRA
440006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300079-10693800**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

S S DUGAL
A- 22
West End
New Delhi,
110021

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300095-10055263

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KAMASAMUDRAM MARKANDEGOWDA MANJUNATH
No 335, 8th Main
Mico Layout
BTM II Stage, Bangalore
560076

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300095-11510440**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MANJU JHAJHARIA
12 Sunny Park
Bally Gunge
,Kolkata
700019

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300095-11742417**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SAMPARK INTERNATIONAL PVT LTD
C 371
DEFENCE COLONY, NEW DELHI
110024

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300118-10644218

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SANYOG AGARWAL
H NO KD 42 KAVI NAGAR
BLOCK D PART 2 POLICE STATION
UTTAR PRADESH, GHAZIABAD
201002

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300118-10904855**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SUMERMAL JAIN EDUCATIONAL AND WELFARE SOCIETY
B-2
JANAKPURI, NEW DELHI
110058

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300118-11686547

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

P V AMBIKA
10/14 1ST CROSS STREET
INDIRA NAGAR
ADYAR, CHENNAI
600020

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300126-10396065**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MANJU LATA LADIWALA
D 6 NAVKUNJ APARTMENT
87 I P EXTN
MOTHER DAIRY ROAD, DELHI
110092

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300126-10692753**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SURENDRA JAYANTILAL SHAH
9, PARAMHANS SOCIETY
B/H SHIVALAY FLATS, NR JAIN
TEMPLE, MANJALPUR, VADODARA, GUJARAT
390010

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300126-10767217**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MANDAKINI SURENDRA SHAH
BUNGLOW NO - 9, PARAMHANS
SOCIETY, B/H FLATS
MANJALPUR ROAD, VADODARA, GUJARAT
390011

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300126-10767364**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SHAILA ARUN MAHAJAN
A/5 MUNICIPAL STAFF
SAHAYOG CHS RATANNAGAR
FOUR BUNGLOWS ANDHERI (W),MUMBAI
400053

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300126-10852440**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

ICICI PRUDENTIAL REGULAR INCOME FUND
HDFC BANK LTD CUSTODY SERVICES
LODHA -I THINK TECHNO CAMPUS OFF
FLR 8, NEXT TO KANJURMARG RLY STN,KANJURMARG -E, MUMBAI
400042

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300126-11240155**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHARAD MAHENDRA MEHTA
VASANT VILLA, FLAT NO 10, 3 B
DR G DESHMUKH ROAD, OPP NEW ACTIVITY
HIGH SCHOOL, CUMBALLA HILL, MUMBAI, MAHARASHTRA
400026

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300159-11248844**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SUKETU PRABODH SHAH
FLAT NO 402 4TH FLOOR NILGIRI APT
PL NO 5 N S RD NO 9 J V P D SCHEME
VILE PARLE (W),MUMBAI
400049

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300183-10075519**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SANGEETA SANDIP SHAH
10 NIRANJAN NIRAKAR
SHREYAS CROSSING
PALDI, AHMEDABAD
380007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300183-11080895**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SUDHIR NATWARLAL DOSHI
22 EMPIRE TOWER
2ND FLOOR NR ASSOCIATED PETROL PUMP
C G ROAD ELLISBRIDGE,AHMEDABAD
380006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-10073381**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

JYOTIKA SUDHIR DOSHI
22 EMPIRE TOWER
2ND FLR NR ASSOCIATED PETROL PUMP
C G ROAD ELLISBRIDGE,AHMEDABAD
380006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-10073390**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHWETA JAIN
NO 4055 SOBHA DAISY
ORR BELLANDUR
,BANGALORE
560103

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-10885186**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

RASHIM BAGGA
B-204,GUNINA APARTMENT
PLOT NO 2-3, SECTOR-16 A
PALM BEACH ROAD,SANPADA E,NAVIMUMBAI,MAHARASHTRA
400705

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-12076224**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SUDHIR KRISHAN AHLUWALIA
107
VARDAN APARTMENTS PLOT NO 64
I P EXTN DELHI, DELHI
110092

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-12699437**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RKKR FOUNDATION
RKKR FOUNDATION PLOT NO-71 SECTOR-53
VILLAGE WAZIRABAD
,GURGAON HARYANA
122022

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-16464830**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PARAG MOHATA
302 SARTHI-II, OPP. RAJPATH CLUB,
S.G HIGHWAY
,AHMEDABAD GUJARAT
380059

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-16485617**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SMITABEN DIPAKBHAI PATEL
16, RAMBAUG SOC, B/H, KARNAVATI
CLUB, AHMEDABAD
,AHMEDABAD GUJARAT
380058

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-18005818**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KRISHNAKANT PATEL
16 RAMBAUG B/H KARNAVATI CLUB S G
HIGHWAY
,AHMEDABAD GUJARAT
380058

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-18028140**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

DILIPKUMAR GORDHANDAS CHANGELA
FLAT 802 B BILIPATRA NR DHOLAKIA
SCHL BH BALAJI HI RAJKOT
,RAJKOT GUJARAT
360005

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-18091766**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

HIRALAL GORDHANDAS CHANGELA
FLAT 702 B BILIPATRA NR DHOLAKIA
SCHL BH BALAJI HI RAJKOT
,RAJKOT GUJARAT
360005

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-18137263**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHAH DIPEN DIPAK BHAI
102 AATMAN FLATS B H PANKAJ DERASAR
BHATTA PALDI
,AHMEDABAD GUJARAT
380007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-18253339**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ILABEN PANKAJBHAI SHAH
2 - VARDHMAN NAGAR SHREEPAL PALACE
ROAD
,RAJKOT GUJARAT
360002

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-18548485**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PANKAJ NATVARLAL SHAH
2 VARDHMAN NAGAR SHRIPAL PALACE ROAD
RAJKOT
,RAJKOT GUJARAT
360001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-18561101**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAJNEESH GOYAL
A 11 SWEJ FARM CLY NEAR JYOTIBA RD
SHYAM NAGAR JAIPUR
,JAIPUR RAJASTHAN
302019

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-19226004**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

HEMANGI NARENDRAKUMAR SHETH
BEHIND HDFC BANK 1302, GLEN CLASSIC
CLIFF AVENUE HIRANANDANI POWAI
MUMBAI, MUMBAI MAHARASHTRA
400076

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-19727841**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DILIP MUKUNDRAI MUNI
1814/2 B, RAHEJA CLASSIC LINK ROAD
OSHIWARA ANDHERI WEST AZAD NAGAR
,MUMBAI MAHARASHTRA
400053

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-22776196**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SACHIN DILIP MUNI
1814/2B .RAHEJA CLASSIC NEW LINK
ROAD, OSHIWARA ANDHERI WEST
,MUMBAI MAHARASHTRA
400053

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300214-22786493**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RANGANATHAN BHASKARAN
L 207 AND L 208
SUKHSHANTHI APARTMENT
BELATHUR P O, TAMILNADU
635124

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300239-10826702**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SREE SHANMUGAR MILLS EMPLOYEES' GRATUITY FUND
70
ALAGAI NAGAR
RAJAPALAYAM,VIRUDHUNAGAR DISTRICT
626117

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300239-11273446**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DEOKI NANDAN SARAF
JYOTI CORPORATION
MERCANTILE BUILDING, A - BLOCK,
9, LAL BAZAR STREET, 2ND FLOOR, KOLKATA
700001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300327-10054522**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

AARTI HARIVADAN SONI
10/11 SUNDARVAN BUNGLOWS
NR SHREE RANG VILLA ROW HOUSE
VASTRAPUR, AHMEDABAD
380015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300343-10169813**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

HARIVADAN J. SONI
10, SUNDARVAN BUNGLOWS,
NR.SHRI RANG VILLA ROW HOUSE,
VASTRAPUR,,AHMEDABAD.
380015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300343-10169821**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

JYOTI JITENDRA MEHTA
704, MURALIDHAR COMPLEX,
NR.SNEHKUNJ BUS STOP,
S. M. ROAD,,AHMEDABAD.
380015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300343-10541680**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RANCHHODBHAI ISHVARLAL PATEL
8, SUBHADA COLONY,
JODHAPURGAM ROAD,
SATELITE,,AHMEDABAD.
380015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300343-10714437**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

BALVANTSINH J VAGHELA
9/B, VASANT VIHAR SOCIETY
NR. MITHAKHALI SIX ROADS,
NAVRANGPURA, AHMEDABAD
380009

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300343-11159406**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ASHISH C SONI
LL 13 AGARWAL CHEMBERS
OPP TOWN HALL
ELLISBRIDGE, AHMEDABAD
380054

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300343-11466179**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

To

YASHOVARDHAN AGARWAL
304 SURYA KIRAN BUILDING
19 K G MARG
DELHI, DELHI
110001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300360-10807609**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SRIDHAR
NO 7A ORCHID BLOCK CEEBROS
GARDENS VEMBULIAMMAN KOIL ST
VIRUGAMBAKKAM, CHENNAI
600092

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300360-10861821**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

LAKSHMI SRIVALLI
7-1-621/116 138/2 RT
SANJEEVA REDDY NAGAR
SR NAGAR AMEERPET, HYDERABAD
500038

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300360-10901063**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SAROJ RUSTAGI
W/O SUBHASH CHANDRA RUSTAGI
602/SB 38 BHAWANI SINGH ROAD
BAPU NAGAR GANDHI NAGAR, JAIPUR
302015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300360-10968143**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAJMA STEELS PVT LTD
21E, B.R.B. BASU ROAD
3RD FLOOR, ROOM NO. B
CALCUTTA,
700001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300360-21523630**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PAWAN INDUSTRIAL CORPORATION PVT LTD
21E, B. R. B. BASU ROAD,
3RD, FLOOR,
R. NO./B,,CALCUTTA
700001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300360-21523664**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAMKRISHNA NARHAR JOSHI
BLDG. H1, FLAT NO B36 THIRD FLOOR
SHRIRANG SOCIETY
NEAR SHIVSENA OFFICE,THANE
400601

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300360-21872624**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

JITESH MUNI
601 - 604, RAHEJA CLASSIC COMPLEX
TOWER NO.4, 6TH FLOOR, NEW LINK RD
NEAR CINEMAX, OSHIWARA,MUMBAI
400053

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300386-10081758**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SHREE BOMBAY JAIN SWAYAMSEVAK MANDAL
219-A, KIKA STREET,
GODIJI BUILDING NO-1,
2ND FLOOR, MUMBAI
400002

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300386-10203391**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PUKHRAJ MULCHAND JAIN
6 FIRST FLOOR SIDDHARTH COMPLEX
NEAR DINESH HALL
BEHIND INCOME TAX MAIN BUILDING, AHMEDABAD
380009

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300394-13485218**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DEEPAK MITTAL
A-204 MAYFAIR APARTMENT
96 I P EXTN
PATPARGANJ, NEW DELHI
110092

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300394-13778815**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SHILPA RAMANI
8-2-602 FLAT NO 40-104
BANJARA HILLS
HANGING GARDEN APPTS ROAD NO 10, HYDERABAD
500034

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300394-15303359

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

GULSHANLAL KHANDUJA
HIG-A-51
DR A S RAO NAGR
BESIDES TRINETRA, HYDERABAD
500009

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300394-17378064**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PAPAMMA MEKA
FLAT NO-2 8-2-120/86/3
KRISHNA SINDHU RESIDENCY ROAD NO-3
BANJARA HILLS, HYDERABAD
500034

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300394-18492321**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

GIRISHBHAI PURSHOTTAMDAS MAHESHWARI
NO 503 SERENE APPT
NR RIVERA 11 AND SHALIGRAM 3
SG HIGHWAY PRAHLADNAGAR, AHMEDABAD
380051

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300394-18728743**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

CHELLASAMY VIJAYARAGHAVAN
D NO 66 NEW NO 20
THIRD MAIN ROAD KASTURI BAI NAGAR
ADYAR, CHENNAI
600020

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300394-18743960**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VIDYA PRAKASH SAHNI
4TH MILE
MANDLA ROAD
BILHERI, JABALPUR
482021

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300394-19503941**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SRI SARASWATHI VIDYAPEETAM E P F TRUST VIJAYAWADA
NO-23-6-18
KOMMUVARI STREET
SATYANARAYANAPURAM,VIJAYAWADA
520011

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300394-19679783**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

GN YOGANARASIMHAN
NO 507 SHANDILYA 5TH MAIN 11TH CR NR
NORTH SIDE OF VIJAYA BHARATHI GIRING
NO 2ND PH SOUTH BANASHANKARI III STA,BANGALORE
560085

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300394-19725401**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KISSHOR DARGALKAR
H NO 1302 OM SAI CHARAN YOGI
NAGAR OPP AVRA HOTEL
BORIVALI WEST, MUMBAI
400092

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300394-19739883**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MURALIDHAR DAMANI
NO 288/7
H B SECTOR 3
SALT LAKE CITY,KOLKATA
700106

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300441-10379289**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DAMINI AMAR JARIWALA
91, PUSHPAK APT.,
31, ALTAMOUNT ROAD,
MUMBAI,
400026

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300450-10026326**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

HEMANG AMAR JARIWALA
91, PUSHPAK,
31 ALTAMOUNT ROAD,
MUMBAI,
400026

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300450-10026334**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

To

VARSHA NALIN SHAH
101 KANCHAN JANGHA FLAT
ELLIS BRIDGE
AHMEDABAD,
380006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300450-10169387**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PURSHOTTAM AGARWAL
SYESHWANT COLONY
AGARWAL HOUSE
1ST FLOOR, INDORE
452003

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300450-11500569**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

TNCSARD BANK EPF TRUST
181 LUZ CHURCH ROAD
MYLAPORE
CHENNAI,
600004

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300450-13520489**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

HASUMATI KANTILAL SANGHAVI
503 ASHISH BLDG
5TH FLR BAPUBHAI VASHI ROAD
VILE PARLE W MUMBAI, MAHARASHTRA
400056

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300450-13739209**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

TIRUMALA BALAJI ALLOYS PRIVATE LIMITED
1-Jan
CAMAC STREET
3RD FLOOR,KOLKATA
700016

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300450-13911200**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DHIRAJ S SHAH
15 DARPAN 3RD FLOOR
BHAGATSINGH ROAD VILE PARLE WEST
MUMBAI, MAHARASHTRA
400056

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300450-14377075**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RUCHI SHARAD GATTANI
204 AALAY FLATS
NR VIJAY RESTAURANT NAVRANGPURA
AHMEDABAD, GUJARAT
380009

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300450-14383663**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

CHINMAYI ROY
AC 179 PRAFULLA KANAN EAST
RAJARATH GOPALPUR M PRAFULLA
KANAN NORTH 24 PARGANAS,KOLKATA WEST BENGAL
700101

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300450-14643099**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

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(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ARATI A. PATWARDHAN
64, IDEAL COLONY,
KOTHRUD,
PUNE,
411029

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300450-80001478**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHISHIR SURESH SHIRGAOKAR
12 KOSTKA HOUSE
31 PALI ROAD
BANDRA (WEST) MUMBAI, BANDRA (WEST)
400050

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300450-80305993

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SUBHASH PAI KAKODE
A/6 KETAN APTS
KATRAK ROAD
WADALA,MUMBAI
400031

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300476-10156873**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAJNI MEHTA
4 B PINE GODREJ EDENWOODS
SMT GLADYS ALVARES MARG
MANPADA, THANE WEST, THANE, MAHARASHTRA
400610

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300476-10214078**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

A A GAFFAR
52-B AK BLOCK
7TH MAIN ROAD TAS ENCLAVE
ANNA NAGAR, CHENNAI
600040

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300476-10367591**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHARIQ GAFFAR
52-B, AK BLOCK, 7TH MAIN ROAD,
TAS ENCLAVE,
ANNA NAGAR, CHENNAI
600040

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300476-10367614**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

R S R MOHOTA SPG AND WVG MILLS LTD EMPLOYEES PROVI
THE RAI SAHEB REKHCHAND MOHOTO
SPG AND WVG MILLS LTD
HINGANGHAT DIST WARDHA, POST BOX NO 1 RAMMANDIR WARD
442301

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300476-40014963**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MEHAR CHAND MITTAL
H NO 421
SECTOR 16/A
,FARIDABAD
121002

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300476-40170879**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ARUNA SHERI
2302 C WING LLOYDS ESTATE
SANGAM NAGAR
WADALA EAST, MUMBAI
400037

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300476-40748937

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RUKMINI KIRLOSKAR
NO 22 17TH CROSS
MALLESWARAM
,BANGALORE
560055

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300476-41213802**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KAVITA BERRY
36 DREAMLAND
MOUNT MARY CHURCH ROAD
BANDRA WEST, MUMBAI
400050

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300476-41228942**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PRAGATI SAHAKARI BANK LTD EMPLOEES PROVIDENT FUND
ALEMBIC COLONY
,BARODA GUJARAT
390003

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300476-42408363

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2008.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

THE TRUSTEES LOYAL TEXTILE MILLS LTD EMPLOYEES PRO
NO 21/4 MILLS STREET,
KOVILPATTI (P.O)
TUTICORIN (DIST),
628501

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300476-42596522**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DEVINDER KAUR
38 NEPEAN SEA ROAD
DEVI BHAVAN FLAT NO 41
,MUMBAI
400026

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300476-42883707**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SARDUL SINGH
38 NEPEAN SEA ROAD
DEVI BHAVAN FLAT NO 41
,MUMBAI
400026

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300476-42883766**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAMAKRISHNA MATH BELUR
RAMAKRISHNA MATH
BELUR MATH 711/202
.HOWRAH WEST BENGAL
711202

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300476-43563832**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

THE TRUSTEES VALLI COTTON TRADERS LTD EMPLOYEES GR
NO 21/4, MILL STREET
KOVILPTTI (P O)
TUTICORIN (DIST),
628501

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300476-43568473**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SANATKUMAR SHRINATH SHIRALKAR
12 LAVANYA
R B MEHTA MARG
GHATKOPAR E, MUMBAI
400077

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300484-10051632**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ILA MANOJ SHAH
101, UDAY BHANU APPARTMENT
M G ROAD, RAJAWADI
OPP STATE BANK,GHATKOPAR EAST
400077

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300484-10138288**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

HEMANGINI D DIVATIA
9 PRABHU PARK
B/A COMMERCE COLLEGE HOSTEL
NAVRANGPURA,AHMEDABAD
380009

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300484-10810467**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

AXIS BANK LIMITED
TREASURY OPS NON SLR DESK CORP OFF
AXIS HOUSE LEVEL 4 SOUTH BLK WADIA
INTERNATIONAL CENTRE P B MARG WORLI, MUMBAI
400025

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300484-10820765**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

PRASHANTI MEDICAL SERVICES AND RESEARCH FOUNDATION
SRI SATHYA SAI HEART HOSPITAL
SAI SATHYA SAI MARG
KALWAD ROAD,RAJKOT
360005

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300484-11733805**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

GIDC EMPLOYEES GRATUITY TRUST FUND
1ST FLOOR, BLOCK NO 4
GIDC UDHYOG BHAVAN
SECTOR 11,GANDHINAGAR
382017

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300484-12415739**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

THE BENGAL CLUB LTD
33/B, CHOWRINGHEE ROAD
,KOLKATA
700071

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300484-12439233

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

NAMITA TIBREWALA
9-Feb
BRIJDHAM HOUSING COMPLEX
BLDG NO 2 SRIBHUMI,KOLKATA
700048

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300484-12745994**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DARSHAN MEHTA
SHREEJI NIVAS
OPP B O B NAVRANGPURA
,AHMEDABAD
380009

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300484-13540184**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VASANTLAL P MEHTA
SHREEJI NIWAS
OPP BANK OF BARODA
B/H HLCC NAVRANGPURA, AHMEDABAD
380009

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300484-13542459**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAMAKRISHNA MISSION
RAMAKRISHNA MISSION
RK ASHRAM MARG
PAHARGANJ, NEW DELHI
110055

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300484-13989499**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

JAGAT MOHAN VERMA
Y 1004 SACRED HEART TOWN
WANAWADI
,PUNE
411040

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300484-14089867**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

ABHISHEK SUNDARESHWARAN
MANTRI SERENITY BLOCK 2
FLAT D 1504 15TH FLOOR
OFF KANAKAPURA ROAD, DODDAKALLASANDRA BENGALURU KARNATAKA
560062

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300484-16431651**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

L AND T FINANCE LIMITED
5TH FLOOR CITY 2 PLOT NO 177
CST ROAD NEAR MERCEDES SHOWROOM
KALINA SANTACRUZ EAST,MUMBAI MAHARASHTRA
400093

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300484-16615861**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHILPA B NAIK
203 DIVYASHREE RESIDENCY 05/01
DINNUR SULTANPALYA MAIN ROAD
,BANGALORE KARNATAKA
560032

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300484-19908774**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PANKAJ SURESHBHAI PATEL
C/O AXIS BANK LTD CUSTODIAL SERVICES
GIGAPLEX BUILDING NO 1 4TH FLOOR
PLOT NO I T 5 MIDC AIROLI KNOWLEDGE,PARK AIROLI NAVI MUMBAI MAHARASHTRA
400708

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300484-21959767**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

JASMINA C AMIN
32 KIKA STREET GULALWADI
VORA BUILDING 3RD FLOOR
ROOM NO 20,MUMBAI
400004

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300513-10179707**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHILPA AGARWAL
1 A 9 SUKHADIYA NAGAR
SHRIGANGANAGAR
,RAJASTHAN
335001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300513-13985063**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DINESHBHAI DHORIBHAI PATEL
C/O RAVI RUBBER IND
PHASE I 174/2 GIDC NARODA
AHMEDABAD, GUJARAT
382330

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300513-16517818**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAJENDRAKUMAR DOSI
NECTOR RESIDENCY FLT NO 402
DEO NGR KHAMLA
NEAR SANSKAR BHARTI SCHOOL,NAGPUR MAHARASHTRA
440015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300513-20547752**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KEYA SOMANI
38/B SEVASHRAM SOC
BH ATMAJYOTI ASHRAM
,VADODARA GUJARAT
390007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300513-21435000**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

LAKSHMI SARATH
3/1 FLAT B 1 ROYALE PALM RESIDENCY
PALM GROVE ROAD
VICTORIA LAYOUT, BANGALORE KARNATAKA
560047

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300513-23222736**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

RAMA J SHAH
603 B WING HETAL ARCH LTD
OPP NATRAJ MARKET
S V ROAD MALAD WEST, MUMBAI MAHARASHTRA
400064

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300513-80021269**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

GEETA J PATEL
FLT NO 1/31 ASHWIN BUILDING MARVE RD
OPP PUNJAB NATIONAL BANK
MALAD W, MUMBAI MAHARASHTRA
400064

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300513-80022639**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

PERINKOLAM RAMAIYER VENKATESWARAN
B - 003, KESHAV DUGAR APTS,
KESAVA PERUMAL PURAM
,CHENNAI
600028

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300572-10068111**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAJIV KUMAR
CASCADE APTS FLAT A2/B2
NEW NO 6 OLD NO 14
NEW GIRI ROAD THIYAGARAYA NAGAR, CHENNAI
600017

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300572-10092300**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SUDHA BARASIA CHARITABLE TRUST
428 KALBADEVI ROAD
2ND FLOOR
MUMBAI,
400002

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300597-10168355**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

VISHWANATH JANASWAMY
P NO 38
PHASE 1, BHAVANA COLONY
BOWENPALLY, SECUNDERABAD, HYDERABAD
500003

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300610-11103827**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

THREE VIKRAM PEJAVER
NO 89,VAHINI NAGAR
SIKH VILLAGE
SECUNDERABAD,SECUNDERABAD
500009

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300610-11192904**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PREM MAHENDRAKUMAR SHAH
PAVAN PARK
B/H JEEVANDEEP COLONY
NEAR NEHRUBAUG, ANAND
388001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300636-10289160**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

GOEL MANAGEMENT AND CONSULTANTS PVT. LTD.
D - 14 , IIInd FLOOR
PREET VIHAR
,DELHI
110092

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300708-10195476**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ALTAJ PATEL
15/B-1, WOODLAND
67, PEDDER ROAD,
MUMBAI,
400036

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300749-10030477**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

AMAR DILIP PARIKH
301 , RASIK NIWAS NO.1
3RD , FLOOR , A R . RANGNEKAR MARG
CHOWPATTY,MUMBAI
400007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300749-10723150**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ELTON PETER MENEZES
A - 6, RASHMI BUILDING
CARMICHAEL ROAD, MUMBAI
400026

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300749-10928559

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DHAN AGENCIES PVT LTD
L-4
CONNAUGHT CIRCUS
,NEW DELHI
110001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300781-10033594**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SURESH SHETTY
35
ASIAN GAMES VILLAGE COMPLEX
RANJIT SINGH BLOCK, NEW DELHI
110049

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300781-10076656**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KAMDAR DHANLAXMI
402 YASMIN HERITAGE
84 B V P ROAD
VILEPARLE W, MUMBAI
400056

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300829-10000115**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KAMDAR PRANLAL P.
32,KAHAN NAGAR,
271/293, N.C.KELKAR ROAD,
DADAR W.,MUMBAI
400028

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300829-11076135**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DOSHI HENIL VIJAY
5TH 6TH FLR VIMLA VILLA SCHEME A
RD NO 3 BHD SUN CITY
VILE PARLE EAST,MUMBAI
400057

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300829-11956736**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DOSHI SWAPNIL PARESH
3RD 4TH FLR VIMLA VILLA
PARANJPE SCHEME A RD NO 3
BHD SUNCITY VILE PARLE EAST, MUMBAI
400057

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300829-11956744**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

USHA BALRAM
142, MAKER TOWER-1,
G.D.SOMANI MARG,
CUFFE PARADE,,MUMBAI
400005

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300870-10190585**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KIRAN DOLATRAI DESAI
601/602 SHARVIL COURT
ADARSH DUGDHALAYA
MALAD (W),MUMBAI
400064

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300888-13618186**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SUDHIR JAIN
SUSHMA PRESS
RAGHURAJNAGAR,SATNA MP
485001

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300888-14526253

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SURABHI SINDHU
23
RAJDOOT MARG
CHANAKYA PURI, NEW DELHI
110021

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300940-10087830**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHAHISTA SINDHU
23
RAJDOOT MARG
CHANAKYA PURI, NEW DELHI
110021

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300940-10087848

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VARISH SAKHUJA
22-38
WEST PATEL NAGAR
,NEW DELHI
110008

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300966-10202894**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

AMRABATHI INVESTRA PVT LTD
50/6A HARISH MUKHERJEE ROAD
2ND FLOOR, BHAWANIPUR
KOLKATA, WEST BENGAL
700025

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300966-10633198**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PRABODH NAVINCHANDRA MODI
I-2, BIJAL APARTMENT
PUNCHVATI ROAD
AMBAWADI, AHMEDABAD,
380006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300982-10074997**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DIPIKA PRABODHBHAI MODI
I-2, BIJAL APARTMENT
PUNCHVATI ROAD
AMBAWADI, AHMEDABAD,
380006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN300982-10075029**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

ANANTHA LAKSHMI CH
15 21 21 / 1 AND 2 G6
TRIVENI HEIGHTS BALAJI NAGAR
NEAR PRERANA HOSPITAL, KUKATPALLY
500072

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301022-21518717**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ASHOKBHAI KANTILAL SHETH
C/O SHETH BROTHERS
30 G I D C
VITTAHAL WADI, BHAVNAGAR
364001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301039-24028401**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

BHAVANA SAKHALKAR
608 RAJKAMAL BLDG
YARI ROAD VERSOVA
ANDHERI WEST, MUMBAI
400061

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301071-10059004**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

M NARAYANAN
NO-2
SRK APARTMENT
CHELLAPPA NAGAR,PUDHUKOTTAI
622001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301080-22223877**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

J H BALA SINGH
NO 8 (28)
CHELLAMMAL STREET
SHENOY NAGAR PO, CHENNAI
600030

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301080-22593864**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHASHI RANJAN K. KAPILKUMAR
1001-1ST FLOOR RATHI PALACE
OPP INDIA TEXTILE MARKET
RING ROAD,SURAT
395002

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301127-15266544**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VANDANA ADVANI
101 GURU ASHISH
NORTH AVENUE SANTACRUZ WEST, MUMBAI
400057

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301127-16042052

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAY CONSTRUCTIONS LIMITED EMPLOYEES PROVIDENT FUND
RAY COMPOUND BLOCK NO 2
IIT MARKET
POWAI, MUMBAI
400076

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301127-16511737**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PAWAN KUMAR GOYAL
56 GANGOUR NAGAR
SRI GANGANAGAR
,RAJASTHAN
335001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301143-10846022**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

HARKANWAL SINGH
H NO 266 B
NEW VINOBA BASTI
SRI GANGANAGAR, RAJASTHAN
335001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301143-10953123**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VEERAWALI OBEROI
193
SANDESH VIHAR
PITAMPURA, DELHI
110034

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301143-11327680**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

JAYA KUMARI
NEAR BANK OF BARODA RATU ROAD BRANCH
RATU ROAD RANCHI
RANCHI, JHARKHAND
834001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301143-1153551**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

JAGDISH KUMAR CHHABRA
210 B GURU NANAK ROAD
SETIA COLONY
SRI GANGANAGAR, RAJASTHAN
335001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301143-11546235**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SUDHAKAR MADHAV THORAT
603 B KARAN OFF YARI ROAD
NEAR PANCHVATI TOWER
VERSOVA ANDHERI WEST, MUMBAI
400061

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301151-13483462**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SHAH DIPAKBHAI RATILAL
42, NAVYUG SOC
S M ROAD
AMBAVADI, AHMEDABAD, GUJARAT
380015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301151-13541459**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MUGDHA NANDKISHOR DONGARE
G - 501, LAKE FLORENCE
LAKE HOMES, PHASE - I
POWAI, MUMBAI, MAHARASHTRA
400076

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301151-21532353**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DEVINDER SAHNI
SAHANI NIWAS
1ST FLOOR FLAT NO 3
DHANPHOTOHAR NAGAR SANTACRUZ WEST,MUMBAI
400054

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301151-21670749**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHAKUNTALA JIGNESH GOSWAMI
A 1004 ANMOL TOWER
CAMP ROAD SHAHIBAUG
,AHMEDABAD
380004

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301151-21823487**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHITAL JAYESH MEHTA
401 DEEPAK
S V ROAD
VILE PARLE WEST, MUMBAI
400056

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301151-22013570**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

JIGNESH VIRGIRI GOSWAMI
A 1004 ANMOL TOWERS
CAMP ROAD
SHAHIBAUG, AHMEDABAD
380004

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301151-22103959**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PRATIK BHASKARBHAI SHAH
8/9, OM PARK SOC BH,
SANGITA APT NEAR AKOTA STADIUM
,VADODARA
390020

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301151-25827733**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

NAVEEN KUMAR
I-118 GROUND FLOOR
LAJPAT NAGAR I
,NEW DELHI, DELHI
110024

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301151-26303047**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SUNDEEP AGARWALA
1ST FLOOR SUKRIT
20 BALLYGUNGE CIRCULAR ROAD
,KOLKATA
700019

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301250-13801280**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

CHANDRA KANTA AGARWALA
BUILDING SUKRIT ,
20- BALLYGUNGE CIRCULAR ROAD
CALCUTTA,KOLKATA
700019

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301250-15076364**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

VIJAYKISHAN MOONDRA
201 SARAP OPP NAVJIVAN TRUST
ASHRAM ROAD
AHMEDABAD,AHMEDABAD
380014

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301276-10055433**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

URVI SANDEEP SHAH
48 NIHARIKA BUNGLOWS
OPP HIMATLAL PARK
AMBAVADI, AHMEDABAD
380015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301276-30442299**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

To

PRIITHY A
NEW NO 26 OLD NO 52/1
5TH STREET
KASI ESTATE, CHENNAI
600083

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301313-21369229**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

CHAITIK KETAN LATHIA
23 AMITA APT 6TH FLOOR
HINGWALA CROSS LANE
OPP POPULAR HOTEL GHATKOPAR EAST, MUMBAI
400077

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301313-21525886**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KANCHAN B BHATT
A-506 SAI VISION
KUNAL ICON ROAD
PIMPLE SAUDAGAR,PUNE
411027

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301313-22069567**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

INDIRABEN D. SHAH
9,PATHIK SOCIETY
NEAR JAIN TEMPLE
NARANPURA,AHMEDABAD
380013

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301321-10291492**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PRABHABEN KANTILAL PONKIYA
18 SAILRAJ BUNGLOWS
NR.RAMDEVNAGAR
,AHMEDABAD
380015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301321-10402935**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DHIRENDRA RAMESHCHANDRA SHAH
21 ANUPAMA
11 MANAV MANDIR RD
,MUMBAI
400006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301330-17185966**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ANURADHA K SOMANI
FLAT NO 102, VIRAL APARTMENT,
MASKATI PLOTS,
PARLE POINT,,ATHWALINES, SURAT
395007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301330-17504313**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHRI GOPALLALJI MAHARAJ TRUST
RAJA GOKULDAS PALACE
HANUMANTAL, JABALPUR MP
482002

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301330-18847450

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MS RANJAN RAMKRISHNA JOSHI
B 36, THIRD FLOOR,
H1-SHRIRANG SOCIETY
THANE,,THANE WEST
400601

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301330-20496110**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DELIGENT ROAD CARRIERS LTD
901 B DALAMAL TOWERS
NARIMAN POINT,MUMBAI
400021

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301330-20897866

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

USHA GUPTA
FLAT NO 8B ANKUR BUILDING
10 LORD SINHA ROAD
,CALCUTTA
700071

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301330-20907701**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

THAKORLAL KESHAVLAL MEHTA TRUST
2301/2303 VIVAREA TOWER A
SANE GURUJI MARG
JACOB CIRCLE,MUMBAI
400011

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301330-21403588**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

HIRABAI MEHTA CHARITABLE TRUST
2301/03 VIVAREA TOWER A
SANE GURUJI MARG
JACOB CIRCLE,MUMBAI
400011

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301330-21405073**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PARLE BISCUITS PVT LTD
NORTH LEVEL CROSSING
VILE PARLE
EAST, MUMBAI
400057

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301330-21576819**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

To

SHREE ERU ANAVIL SAMAJ
MOTI DESAI POLE
ERU, NAVSARI
396450

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301330-21699971

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

P VENKATALAKSHMI
FLAT NO 103 SAI SARANYA ENCLAVE
INSIDE NEELIMA CHEGURI ENCLAVE
NEAR VIGNAN SCHOOL MADINAGUDA,MIYAPUR HYDERABAD T S
500049

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301330-21777259**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ASHOK KUMAR RASTOGI
H I G 9 CHANDRA VIHAR
OPPOSITE KESA COLONY NAWABGANJ
NAWABGANJ,KANPUR
208002

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301330-21851153**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHRIKRISHNA DATTATRAY NAIK
FLAT NO 124
SHARMISHTHA TARANGAN TOWERS CHS LTD
,THANE
400606

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301356-20702572**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

CMD FINANCIAL SERVICES P. LTD.
307
RG TRADE TOWER
NETAJI SUBHASH PLACE, PITAMPURA, NEW DELHI
110034

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301428-10033286

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VALUE INFRADEVELOPERS PRIVATE LIMITED
AP-8,
SHALIMAR BAGH
DELHI, DELHI
110088

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301428-10072886**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

AIRCOM DIGITAL NETWORKS PRIVATE LIMITED
46, GF
POCKET-12
SECTOR-20, ROHINI, DELHI
110085

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301428-10078666**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

HARI PRAKASH GUPTA
A/C- 68 TAGORE GARDENS
,NEW DELHI
110027

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301436-10190196

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RASHMI GUPTA
B - 9, GF - CC COLONY
OPP RANA PRATAP BAGH
,DELHI
110007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301436-10323677**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHRIKANT GIRDHARLAL SHAH
1202 AVANTI L N PAPAN MARG
NEAR MAHAVIR TOWER
WORLI, MUMBAI
400018

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301477-10067447

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MUKESH M KHANDWALA
9, JIVAN PRAKASH SOCIETY
ST. XAVIER'S SCHOOL ROAD
NAVRANGPURA, AHMEDABAD
380014

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301485-10295289**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PUSHPIN V SHAH
22, SAPNAY,
OPP. SUVIDHA SHOPPING CENTRE
PALDI, AHMEDABAD
380007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301485-10613437**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ARUNABEN SHAH
203 TRISHLA SOLITAIRE
B/H JALSA PARTY PLOT
OPP SAJAGAT PARK SOCIETY, THALTEJ, AHMEDABAD (GUJARAT)
380059

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301485-30000197**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAJNIKANT SHAH
203 TRISHLA SOLITAIRE
B/H JALSA PARTY PLOT
OPP SWAGAT PARK SOCIETY, THALTEJ, AHMEDABAD (GUJARAT)
380059

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301485-30000218**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ABHINAV BHARATI HIGH SCHOOL
11 PRETORIA STREET
KOLKATA
700071

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301516-10127633

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DIPTI ATUL DESAI
9 - 10 - 11, SURYA APT
STN RD
NR UDIPI HOTEL, NAVSARI, GUJARAT
396445

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-14033260**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ATUL VINAYKANT DESAI
AMEE MATERNITY AND SURGICAL HOSPITAL
SURYA APARTMENTS
NEAR UDIPI HOTEL STATION ROAD, NAVSARI
396445

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-14033294**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

To

MOHAN VISHNU GAZINKAR
11 ROOPLAXMI
OPP DENA BANK
SREE NAGAR,THANE
400604

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-14383568**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ANITA PAREKH
PLOT NO 22 BALAJI ENCLAVE
GUNROCK TRANSPORT ROAD
KARKHANA, SECUNDERABAD
500009

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-14391949

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MEENA V KIRLOSKAR
NO 22, 17TH CROSS ROAD
MALLESWARAM WEST
,BANGALORE
560055

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-14519069**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VIJAYA SUDHAKAR THORAT
603 B KARAN
OFF YARI ROAD VERSOVA
ANDHERI W, MUMBAI
400061

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-15745889**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

To

RAMAKRISHNA MISSION
BELUR MATH 711-202
HOWRAH WEST BENGAL
711202

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-16191419

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

M SHANKAR
O NO 430 N NO 5
DWARAKA 22ND STREET
5TH SECTOR K K NAGAR, CHENNAI TAMILNADU
600078

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-16322853**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VIJAY RAVINDRA KIRLOSAR
NO 22 17TH CROSS ROAD
MALLESWARAM
,BANGALORE
560055

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-16336611**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

TARANJIT THIARA
38 NAPEANSEA ROAD
DEVI BHUVAN FLAT NO 41
,MUMBAI
400026

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-17788282**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RANGESH NAYAR
103 A BARONET
LOKHANDWALA COMPLEX
KANDIVALI EAST, MUMBAI
400101

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-18271850**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MANAV HARI RAHEJA
62 PERSEPOLIS
100 CUFFE PARADE
,MUMBAI
400005

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-18369907**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PERVIZ RUSTOM HAVEWALLA
2 10 SIR RATAN TATA BLDG
SIR C J COLONY
TARDEO,MUMBAI
400034

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-19508359**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RITUBALA MATHUR
112 GOVIND NAGAR SE 13
,UDAIPUR
313001

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-30190745

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2008.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

NEHA GARG
24 A SHAMNATH MARG
CIVIL LINES
,NEW DELHI
110054

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-33306898**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

UTKAL MOULDERS LTD
21E B R B BASU ROAD 2ND FLOOR
,KOLKATA
700001

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-35149537

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHAKUNTALA CHOKHANI
SWASHRAY BLDG FLAT NO-7 2ND FLR
81 MARINE DRIVE E-ROAD
,MUMBAI
400002

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-35242398**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ARUNA KIRIT MEHTA
903 SHUBHAM 9TH FLR RD NO 1
BEHIND BANK OF BARODA RAJAWADI
GHATKOPAR EAST,MUMBAI
400077

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-35266366

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KIRIT SHASHIKANT MEHTA
903 SHUBHAM 9TH FLOOR ROAD NO 1
RAJAWADI GHATKOPAR E
,MUMBAI
400077

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-35266809**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KIRIT SHASHIKANT MEHTA
903 SHUBHAM 9TH FLOOR ROAD NO 1
RAJAWADI GHATKOPAR E
,MUMBAI
400077

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-35268824**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SANJEEV KAPUR
M-568 GROUND FLOOR
GURU HARKISHAN NAGAR
,NEW DELHI
110087

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-37095307**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHRIVIDHYA HARAN
A/302 DOSTI JUPITER CHS
OPP INDIAN ROAD WADALA EAST
,MUMBAI
400037

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-37663194**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

AMEYA MANAGEMENT CONSULTANCY PRIVATE LIMITED
SIDDHARTH TOWERS 1
SANGAM PRESS ROAD
NEAR CITY PRIDE MULTIPLEX KOTHRUD,PUNE
411038

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-37782901**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SANTOSH DEVI KEDIA
A/803 ANMOL S V ROAD GOREGAON W
,MUMBAI
400062

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-39454395

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHIVANGINI PROPERTIES PVT LTD
NO 209 RAMANSHREE
CHAMBERS NO 37
LADY CURZON ROAD, BANGALORE
560001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-50641097**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

AASTHA SUNIL DESAI
FLAT NO 402 MILLENNIUM APARTMENT
LALLUBHAI PARK LALLUBHAI PARK ROAD
VILE PARLE WEST NEAR SURYA HOSPITAL, MUMBAI
400056

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-51932862**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

NIRMAL KUMAR JAIN
UNIT NO 209 RAMANASHREE CHAMBERS
NO 37 LADY CURZON RD
SHIVAJI NAGAR, BANGALORE KARNATAKA
560001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-52523491**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

AKSHITA KAMAL JAIN
2202 22ND FLOOR ANMOL PRESTIGE
CHS LTD GOVINDJI SHROFF MARG S V RD
GOREGAON WEST OPP PATEL PETROL PUMP, MUMBAI
400062

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-52853901**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ASHOK KUMAR
K-69 HAUZ KHAS ENCLAVE
,NEW DELHI
110016

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-53432970

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SHRUTI V PODDAR
F 703 KRISHNA RESIDENCY
BEHIND SUNDER NAGAR MALAD WEST
NEAR DALMIA COLLEGE, MUMBAI
400064

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-54430847**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SEEMA V PODDAR
F 703 KRISHNA RESIDENCY
BEHIND SUNDER NAGAR MALAD WEST
NEAR DALMIA COLLEGE, MUMBAI
400064

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-54438360**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KALPA VIJAY JOSHI
25 HARIKRIPA
S V ROAD
OPP MINAWALA JEWELLERS,SANTACRUZ WEST MUMBAI
400054

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-54570322**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DIWAKAR MOHAN NADKARNI
17/77 BHARAT SADAN SWAMI
VIVEKANAND ROAD
OPP STATE BANK COLONY NAUPADA,THANE
400602

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-54673050**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAJIV GOEL
C/O VILLA NO-3 880 ARYA NAGAR
TATVAM VILLA AMBALA
,AMBALA
133001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-55250456**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ROHIT GOEL
26 AJIT NAGAR AMBALA CANTT
,AMBALA
133001

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-55251310

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAJENDRA MAGANLAL MITRA
27 ARUNODAY SOCIETY
ALKAPURI CROSS WORD
OPP LANE, VADODARA
390007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-55919921**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

GEETA RAJENDRA MITRA
27 ARUNODAY SOCIETY
ALKAPURI
CROSS WORD OPP LANE,VADODARA GUJARAT
390007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-55937533**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

MIRANK PAREKH
PLOT NO 22 BALAJI ENCLAVE
TRANSPORT ROAD SECUNDERABAD
NEAR DIAMOND POINT, HYDERABAD
500009

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301549-55968495**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SOLI FRAMROZE CONTRACTOR
BUILDING NO.2,FLAT NO 4
KHAREGHAT COLONY,
28 HUGHES ROAD,MUMBAI
400007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301604-10004332**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ARUNA DALMIA
SHREE KRISHNA HEIGHTS CHS LTD
FLAT NO 103-AWING
UPPER GOVIND NGR,MALAD(EAST) MUMBAI
400097

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301604-10049682**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

V. K. DALMIA
103-A WING
SHREE KRISHNA HEIGHTS CHS LTD
UPPER GOVIND NAGAR MALAD EAST, MUMBAI
400097

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301604-10051247**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHARDA DEVI NEVATIA FOUNDATION
60/1 CHOWRINGHEE ROAD
KOLKATA
,KOLKATA
700020

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301604-10766100**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

BANGUR NAGAR CHARITABLE SOCIETY
PLOT NO. 9,
C/O BANGUR NAGAR VIDYA BHAWAN
BANGUR NAGAR, GOREGAON (W), MUMBAI
400090

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301604-10893072**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RURAL HEALTH CARE FOUNDATION
33 ALEXANDRA COURT
60/1 CHOWRINGHEE ROAD
KOLKATA, KOLKATA
700020

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301604-11706122**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHAH SURESH SHANTILAL
36 SHARDAKUNJ SOCIETY
B/H NEW VIKAS GRUH
PALDI, AHMEDABAD
380007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301645-10031646**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RUPA KETANGIRI GOSWAMI
56 YASHKAMAL SOCIETY
NEW VIKASGRUH ROAD
VASNA, AHMEDABAD
380007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301645-10623279**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ARUNA KANTILAL PATEL
2275 BHANDERI POLE
B/H RANCHHODJI MANDIR KAYATWADA
KALUPUR, AHMEDABAD
380001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301645-10628274**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

S P MAHESHWARI
F 1 , U/41
PITAM PURA
,DELHI
110034

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301766-10019833**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

GIRISH CHANDER AGARWAL
1504
State Bank Colony
,Kasganj
207123

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301774-10272027**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

C SUNDARARAJ
NO 23 MADHAKOVIL STREET
THIRUMURUGAN NAGAR AADHANUR
ANNAI ANJUGAM NAGAR,KANCHEEPURAM
603211

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301774-10377348**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SABITA DASH
J-393 RAGHUNATH VIHAR CHS
SECTOR-14
KHARGHAR,NAVI MUMBAI
410210

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301774-11430359**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

NITIN DIGAMBAR GALANDE
BL NO 901 F P NO 75
ANAND SALVI RECIDANCY
KAJUWADI,THANE
400601

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301774-16317061**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

NIKHILESH MURAR JOSHI
415 NEW BLDG
SHASTRI HALL J D MARG
NANA CHOWK GRANT ROAD, MUMBAI
400007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301774-17420787**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SONAM DEWAN
A 570 A SUSHANT LOK
1 A BLOCK NEAR IFFCO METRO STATION
CHAKKARPUR 74,GURGAON
122002

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301774-18152985**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PUSHPA LATA
A 48 A BLOCK
PKT 00 SECTOR 2
ROHINI DELHI, DELHI
110085

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301774-18337008**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MUKTHA V SHENOY
NO 190 18TH CROSS
19TH MAIN
VIJAYA NAGAR,BANGALORE
560040

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301926-10747086**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SOCIETY FOR EDUCATION WELFARE AND ACTION RURAL
TOWER ROAD
AT. AND POST. JAGHADIA
TA. JAGHADIA, DIST. BHARUCH
393110

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301991-10778247**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VADODARA PANJRAPOLE SANSTHA
UNCHI POLE
RAJMAHAL ROAD,VADODARA
390001

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301991-11086566

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SHRI SHANTINATHJI JAIN DERASAR AND DHARMADA KHATAN
KOTHI POLE
RAOPURA, VADODARA
390001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301991-11098616**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2008.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SUBHANPURA DHARMIK & DHARMADA TRUST
VIJARAM CHANDRA SURISHWARJI
ARADHANA BHAVAN
VIMALNATH CHAR RASTA SUBHANPURA, VADODARA
390023

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301991-11118218**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SHRI RACECOURSE SHWETAMBER MURTIPUJAK TAPAGACHACHA
17-18, AMARKUNJ SOCIETY
OPP. MINAXI SOCIETY, NEAR LIONS HALL
SAMBHAVNATH ROAD, VADODARA
390015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN301991-11123453**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

INDIAN TELEPHONE INDUSTRIES LTD PROVIDENT FUND TRU
ITI LTD
MANKAPUR
DIST GONDA,UP
271308

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302025-34066243**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

S RAMAKRISHNA
111/1 SHANKAR MUTT ROAD
SHANKARPURAM
BASAVANAGUDI, BANGALORE
560004

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302148-10088594**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

N PREMCHAND
NO 2395 8TH MAIN
22ND CROSS
BSK 2ND STAGE,BANGALORE
560070

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302148-10627310**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

C SWARNALATHA
NO 26 SRI GOWRI LINGA NILAYA
RANGA RAO ROAD
SHANKARPURAM, BANGALORE
560018

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302148-10969758**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KRISHNAMURTHY PRAKASH
NO 885
13TH MAIN
HANUMANTHA NAGAR,BANGALURU
560019

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302148-11060084**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

MAHADEVARAO SATYANARAYANA
NO 2003 23RD CROSS
BSK 2ND STAGE 8TH MAIN
,BANGALORE
560070

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302148-11091057**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

K MANJUNATH
57/1 1ST MAIN ROAD
TATA SILK FARM
BASAVANAGUDI, BANGALORE
560004

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302148-11150949**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

NEIL BINOY PALKHIWALA
29, GHOSHA SOC
NR UDGAM SCHOOL
THALTEJ, AHMEDABAD
380001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302201-11423287**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

LATA SITARAM
PLOT 3 BUNGLOW 108
SURYA ENCLAVE TIRMULGHERRY
SECUNDERABAD ANDHRA PRADESH,INDIA
500015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302269-13541763**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SURINDER KUMAR JAIN
FLAT NO 701 TOWER 7
VIPUL GREENS
SOHNA ROAD, GURGAON
122018

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302269-14336998**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PRAVIN M MEHTA
OLD NO 53 NEW NO 53
AUDIAPPANAICKAN STREET
CHENNAI, CHENNAI TAMIL NADU INDIA
600079

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302269-14613693**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ONE BUILDCORP LLP
OFF NO 709 7TH FLOOR HUBTOWN
SOLARIS N S PHADKE MARG SAIWADI
NEAR FLYOVER BRIDGE ANDHERI E, MUMBAI MAHARASHTRA
400069

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302269-14648134**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

NILAM MAHENDRABHAI SHAH
5 AAVKAR FLAT
NR SARASWATI SCHOOL L G CORNER
MANINAGAR, AHMEDABAD
380008

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302332-10079013**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHREE GUJARAT VAISHYA SABHA
41 VAISHALI COMPLEX
C G ROAD
ELLISBRIDGE, AHMEDABAD
380006

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302332-10088546

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DHRUV GOEL
H.NO. 26
AJIT NAGAR AMBALA CANTT
AMBALA,HARYANA
133001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302365-11014117**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

LAKSHMI RAMAN
NO 13 FOURTH MAIN ROAD
VIJAYA NAGAR
VELACHERY, CHENNAI
600042

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302437-20153552**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SAUKATALI BRKATALI KESHWANI
A/9 SHALIMAR COMPLEX ,5TH FLOOR
MAHALAXMI 5 CROSS ROAD
PALDI,AHMEDABAD
380007

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302461-10346808**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

NEERU SAMIR THAKKAR
B-2 GOPINATH SOCIETY
NR SHRIJI TOWER
DRIVE IN ROAD AHMEDABAD, AHMEDABAD
380052

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302461-10653804**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

MUKTHA V SHENOY
190 18TH CROSS
19TH MAIN ROAD
M C LAYOUT, BANGALORE
560040

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302470-40259526**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

AKUL GUPTA
BA-3
SHLIMAR BAGH
,DELHI
110088

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302620-10110535**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

CALEDONIAN JUTE MILLS CO LTD JUTE MILL WORKERS PR
9 BRABOURNE ROAD
SECOND FLOOR
,KOLKATTA
700001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302679-31490256**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SARADA SEVA SANGHA
5 NO DINABANDHU
MUKHERJEE LANE SHIBPUR
HOWRAH, SHIBPUR WEST BENGAL
711102

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302679-31500076**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DR KIRTI SHETH
701-702/A, KENT RESIDENCY
CHANDAVARKAR ROAD EXTN
AT EKSAR ROAD, BORIVALI (WEST), MUMBAI
400092

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302679-31891778

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

A R C EMPLOYEES GRATUITY FUND
C/O ASSOCIATED ROAD CARRIERS LTD
SURYA TOWERS III FLOOR
SARDAR PATEL ROAD, SECUNDERABAD
500003

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302679-32084033**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ANIL CHAWLA
69 EKLAVYA APPT
SECTOR 13
ROHINI, DELHI
110085

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302679-32765537**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

B BADRINATH
10 OLD 27 N R N COLONY
THIRUMANGALAM
VILLIVAKKAM, CHENNAI
600049

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302679-33067763**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

MANGALPADY RAJESH BALIGA
11/4 3RD CROSS LIC COLONY
3RD CROSS
JAYANAGAR IIIIRD BLOCK, BANGALORE
560011

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302679-33351962**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

AVIN RASIKLAL SHAH
402
DEV PRAYAG APARTMENT
HALAR ROAD, VALSAD
396001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302679-33669499**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAJAN RAMA RAO
ONO 19 NNO 17
RAGAVAN COLONY WEST
MAMBALAM CHENNAI, TAMILNADU, INDIA
600033

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302679-39768650**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SHYAM BHALCHANDRA MARATHE
G/201 Country Park
Datta Pada Road, Opp Tata Steel
Borivali E, Mumbai
400066

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302814-11772818**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

MANJU RAMESH BAFNA
C/602 Saraswati Towers
Vasudev Mishra Road
Andheri East Opp Sona Udyog, Mumbai
400069

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302814-11890734**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

LAKSHMI PRATHAP
Old No 27/A New No 39/A
Ground Floor 8th Street
Choolaimedu, Chennai
600094

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302814-12523369**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VIVEK MANGALICK
82 SECTOR-3
VIBHAV NAGAR
AGRA,UTTAR PRADESH
282001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302822-10413052**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PADMINI VYAPAAR PRIVATE LIMITED
15, CANAL EAST ROAD
,KOLKATA
700067

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302898-10332308

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RANJANBEN K GANDHI
2/783
DAMKA STREET
NEAR PANCHHATDI, NAVSARI
396445

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302902-41409684**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SRINIVASARAGHAVAN SOWMIYANARAYANAN
FLAT S 1 SLV PLOT 17 AND 18
KASTURI NAGAR MAIN ROAD
4TH C CROSS B CHANNASANDRA, BANGALORE KARNATAKA
560043

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302902-41915849**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

GOVIND LAKSHMANAN
B 1 SILVER THREAD CHS
OFF DATTA MANDIR ROAD
VAKOLA SANTACRUZ EAST,MUMBAI
400055

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302902-42432376**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

BHARAT SINGH MEHTA
25
SUKHDEV VIHAR
FIRST FLOOR, NEW DELHI
110025

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302902-43243398**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ANJANI KRISHNAKANT SHAH
701 B SAMIR BUILDING
CHAKRAVARTI ASHOK CROSS ROAD
OPP CHILDRENS ACADEMY SCHOOL, MUMBAI MAHARASHTRA
400101

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302902-43393350**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VINOD MODHA
302 SHIVALIK 10 OPP SBI ZONAL OFFICE
S M ROAD AMBAWADI
AHMEDABAD, GUJARAT INDIA
380015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302902-48648738**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

REEMA VINOD MODHA
302 SHIVALIK 10 OPP SBI ZONAL OFFICE
S M ROAD AMBAWADI
AHMEDABAD, GUJARAT, INDIA
380015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302902-48669934**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

REKHA VINOD MODHA
302 SHIVALIK 10 OPP SBI ZONAL
OFFICE S M ROAD AMBAWADI
AHMEDABAD, GUJARAT, INDIA
380015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302902-48677336**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VINOD DURLABHJI MODHA
302 SHIVALIK 10 OPP SBI ZONAL OFFICE
S M ROAD AMBAWADI
AHMEDABAD, GUJARAT INDIA
380015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302902-48692896**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ARUN KUMAR SARKAR
FLAT NO 1303 B WING HILL VIEW PARK
NEAR OXFORD PUBLIC SCHOOL
THAKUR VILLAGE KANDIVALI EAST, MUMBAI
400101

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302902-48811352**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

YOGESH MADAN
EC-268
MAYA ENCLAVE
MAYAPURI, DELHI
110064

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN302994-10057092

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PRABODH VADILAL SHAH
FLAT NO 2 HEM
J V P D SCHEME N S ROAD NO 5
VILEPARLE (WEST),MUMBAI
400056

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303028-54249833**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PRADEEP JAIN
A- 92 KAITHWARA
PO SEELAMPUR
,DELHI
110053

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303028-54978909**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ARJUN SHYAM SIRUR
A 8 2 HDFC COLONY CHINCHWAD
PUNE, MAHARASHTRA, INDIA
411019

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303028-57803309

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

ABARNA K
32 28 MOHANAPURI 3RD STREET
ADAMBAKKAM
CHENNAI,TAMILNADU,INDIA
600088

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303028-57926139**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

CHEENA AGGARWAL
1624
SECTOR 15
,PANCHKULA HARYANA
134112

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303028-57947573**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

PONNAPALLI LAKSHMI
F NO 45035 BLOCKIV C WINGS JANA
PRIYA VTOPIA HYDERGUDA RAJENDRA NGR
ATTAPUR HYDERABAD, ANDHRA PRADESH, INDIA
500048

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303028-59923193**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

BHAGWANJI LALLUBHAI PATEL
2 SANJAN 4 UMARGAON NEAR SANJAN
RAILWAY TRACK DIST VALSAD
VALSAD,GUJARAT,INDIA
396150

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303028-60271597**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RATAN LAL LADDHA
225 WARD 13 CHANDRA COLONY MADANGANJ
KISHANGARH AJMER
KISHANGARH, RAJASTHAN INDIA
305801

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303028-65696188**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KUNTE MODHA SHAH ADVISORS LLP
302 3RD FLR
SHIVALIK 10 SBI ZONAL OFFICE
AMBAWADI, AHMEDABAD GUJARAT INDIA
380015

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303028-67510361**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

KRISH RAJESH DOULATRAMANI
31 VEENA BEENA OPP BANDRA RAILWAY
STATION BANDRA WEST
MUMBAI MAHARASHTRA,INDIA
400050

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303028-69382584**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SAMIKSHA MANISH MALKAN
OPP SWARGASHRAM 3 2ND FLOOR
AVISHKAR APPARTMENT
OFF TITHAL ROAD, VALSAD
396001

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303028-69530493**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

SUREKHA BHAVIK SHAH
90 SURBHIT VATIKA
B/H APPLE WOOD SHELA VILLAGE
S P RING ROAD, AHMEDABAD
380058

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303052-10841613**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

DEEPA RAVI
NO B 602 MANTRI TRANQUIL
OFF KANAKAPURA ROAD GUBBALALA
BANGALORE, KARNATAKA
560061

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303077-10580768

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KISHORE PADIVAL
C 101 RAJAPRAKRUTHI APT
4TH CROSS JAYANAGAR 1ST BLOCK
BANGALORE,KARNATAKA
560011

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303077-10582292**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SUDESHNA PR MISHRA
FLAT NO 301 PRUTHVI APTS
KRISHNAMA RAJU LYT DORESANI PALYA
B G ROAD BANGALORE,KARNATAKA
560076

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303077-10583863**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

BALU SHIVABHAGYAM
NO29 SRK NILAYAM 10TH MAIN
30TH CROSS
BANASHANKARI 2ND STAGE,BANGALORE
560070

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303077-10647293**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SEETHALAKSHMI BASSKARAN
NO29 10TH MAIN ROAD
BANASHANKARI 2ND STAGE
,BANGALORE SOUTH
560070

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303077-10648403**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

AMI MOHIT MEHTA
A/404 SHIVDHAM SATYA NAGAR
SAIBABA MANDIR ROAD
BORIVALI WEST, MUMBAI MAHARASHTRA
400092

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303116-11005608**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAMILABEN VASANTBHAI SHAH
403. MANOHAR EMPIRE
OPP DABU HOSPITAL
NAVSARI, GUJARAT
396445

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303116-11061438**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VINEET VISHWANATH LONKAR
16, JEEVAN PREM,
PANCHPAKHADI,
THANE, THANE MAHARASHTRA
400602

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303116-11765249**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

YOGESH KRISHNAJI SOVANI
1A/602 SIDDHACHAL PHASE 6
POKHRAN ROAD NO 2 NR VASANT
VIHAR SCHOOLTHANE WEST APNA BAZAR,THANE MH
400610

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303116-12589430**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

SANJAY VASUDEO PATRAVALI
KOTAK MAHINDRA BANK LIMITED
KOTAK INFINITI, BLDG.NO.21, 6TH FLR
ZONE IV,CUSTODY SERVS,INFINITY PARK,GEN. AK VAIDYA MARG, MALAD E, MUMBAI
400097

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303173-20046488**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PRIYANKA SALWAN
KOTAK MAHINDRA BANK LIMITED
KOTAK INFINITI, BLDG.NO.21, 6TH FLR
ZONE IV,CUSTODY SERVS,INFINITY PARK,GEN. AK VAIDYA MARG, MALAD E, MUMBAI
400097

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303173-20055323**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PUSPITA MISHRA
KOTAK MAHINDRA BANK LIMITED
KOTAK INFINITI, BLDG.NO.21, 6TH FLR
ZONE IV,CUSTODY SERVS,INFINITY PARK,GEN. AK VAIDYA MARG, MALAD E, MUMBAI
400097

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303173-20055331**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VEDA KACHROO
A-904 ALPINE DIVINE MEADOWS
GH-04 SECTOR-108
GAUTAM BUDDHA NAGAR, NOIDA
201304

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303237-10268685**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

KUMKUM ROY BARDHAN
W/O MR DIPTIMAN ROY BARDHAN
11/8 PLEASANT VALLEY
RAJPUR, DEHRADUN
248009

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303237-10268931**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VINAY RAMAKANT SAPTE
61 62 A KALPATARU RESIDENCY
OFF SION CIRCLE
,MUMBAI
400022

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303270-10234959**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

JOGINDER KAUR CHADHA
D1/18 3RD FLOOR MODEL TOWN 2
DR MUKHERJEE NAGAR
,NORTH WEST DELHI
110009

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303270-10351953**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

HEMLATABEN R AMIN
20 GOPINATH SOC DRIVE IN ROAD
AHMEDABAD AHMEDABAD GUJARAT
,INDIA
380052

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303270-10449031**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

LATA SHAH
10 POLOGROUND
UDAIPUR, RAJASTHAN
313001

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303270-10676544

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

To

JASPREET KAUR
B 9 6438 VASANT KUNJ
,NEW DELHI
110070

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303270-10734575**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

HARWANT KAUR SABHARWAL
D 26 GROUND FLOOR MODEL TOWN 11
MODEL TOWN DR MUKERJEE NAGAR NORTH
WEST, DELHI
110009

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303270-10738800**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

DELHI MOTOR TRADERS ASSOCIATION
AT 780 NICHALSON
KASMERE GATE
,NEW DELHI
110006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303270-10771094**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

VIMLABEN KANTILAL SHAH
ROOM NO 9, 3RD FLOOR, MEHTA MANSION
176 J S S ROAD
NEAR GIRGAON GAIWADI, GIRGAON, MUMBAI
400004

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303358-10123059**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

RAVI SUD
A 1003 PALM SPRING
GOLF COURSE ROAD SECTOR 54,GURGAON
122002

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303778-10002247

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

ICICI PRUDENTIAL REGULAR SAVINGS FUND
SBI SG GLOBAL SECURITIES SERVICES PL
JEEVAN SEVA ANNEXE BUILDING, A WING
GR FLOOR, S V ROAD, SANTACRUZ WEST, MUMBAI
400054

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN303786-10003963**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

In view of the above, the Bank is exercising its Call Option on the AT1 Bonds on April 25, 2018 (Call option date) and proposes to repay the amount invested under the caption issue along with interest accrued upto April 24, 2018 ("redemption proceed")

The redemption proceeds would be paid by way of RTGS/NECS/NEFT/DD on April 25, 2018. The record date for the purpose of exercise of call option is April 10, 2018. These bonds are held in Electronic mode and the same will be debited from the respective demat accounts through NSDL/CDSL after April 25, 2018. You are requested to update your Bank Account details with your depositories for timely and smooth processing of payments.

Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

This letter is being sent in addition to the "Notice for Exercise of Call Option on Basel III Additional Tier 1 Bonds ("AT1 Bonds")" being published in Newspapers.

We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

PETAL REALTORS LLP
SUKHDHAM FLAT NO E 2
7 / 17 9 -10
TILAK NAGAR,KANPUR
208002

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN304158-10014327**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

ASHISH SHARAD GUMASHTA
301, RED GATE CHS, ST ALEXIUS ROAD
OFF TURNER ROAD
BANDRA WEST, MUMBAI
400050

Dear Bond Investor,

UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)–
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN305099-10050971

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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Kindly take note that Bank will not be liable to pay any interest or compensation from the call option date. On the Bank dispatching / remitting redemption proceed, liability of the Bank shall stand extinguished in all respects effective from 25.04.2018.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

To

Date: 28/03/2018

PROVIDENT FUND FOR THE EMPLOYEES OF THE SHIPPIN
(9277) STATE BANK OF INDIA
SECURITIES SERVICES BRANCH
MUMBAI MAIN BR. BUILDING 2nd FLOOR, MUMBAI SAMACHAR MARG, FORT, MUMBAI
400023

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN306114-90048024**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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We thank you once again for reposing your confidence in **UCO Bank**.

In case of any further information, please feel free to contact our Registrar at:

Karvy Computershare Private Limited

(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,
Yours faithfully,



[Naresh Kumar]
General Manager
Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

HIMJA JAGDISH PAREKH
505, RAJMALA
87/B NEPEAN SEA ROAD
,MUMBAI
400006

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN306114-90083712**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

As you might be aware, RBI has placed UCO Bank under Prompt Corrective Action (PCA) framework since May 5, 2017 and has now confirmed that placement of a Bank under PCA framework may be considered as a Regulatory Event.

In terms of the Disclosure Document pertaining to the subject bond, the issuer has the right to exercise call option on occurrence of a Regulatory Event.

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(Unit: UCO Bank Bonds) Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032 D : 040 6716 1600 | F : 040 2300 1153
Email: umesh.pandey@karvy.com

Thanking you,

Yours faithfully,



[Naresh Kumar]

General Manager

Risk Management & Capital Raising

UCO BANK
Head Office: 10 BTM Sarani, Kolkata-700001

Date: 28/03/2018

To

G.I.D.C. EMPLOYEES' CONTRIBUTORY PROVIDENT FUND
FIRST FLOOR, BLCOK NO. 4
UDYOG BHAVAN, SECTOR - 11
GANDHINAGAR, GUJARAT STATE
382017

Dear Bond Investor,

**UCO BANK Basel III Additional Tier 1 Bond (AT1 Bond)-
ISIN:INE691A08039- Exercise of call option: Folio No. / DPID/Client ID:IN306114-90556367**

At the outset, we convey our sincere thanks to you for the trust and confidence reposed in UCO Bank ("Bank") through the investment made in our subject Bond.

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Yours faithfully,



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General Manager
Risk Management & Capital Raising